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**TRASTOR REAL ESTATE INVESTMENT COMPANY S.A.**

**ANNOUNCEMENT-COMMENCEMENT OF TRADING ON MONDAY, 18 MAY 2026**

**Admission and commencement of trading of 150,000,000 new, common, registered, voting dematerialised shares, with a nominal value of €0.50 each of TRASTOR REAL ESTATE INVESTMENT COMPANY S.A. (the “Company”), issued in the context of its share capital increase, through cash payment, and with exclusion (abolition) of the pre-emption rights of existing shareholders.**

**THE COMPANY THANKS**

the investors for their participation in its share capital increase through (i) a public offering in Greece to Retail Investors and Qualified Investors, in accordance with article 1.4.(db) of the Regulation 2017/1129 (the “**Greek Public Offering**”), and (ii) an international private placement abroad that does not constitute a public offering (the “**International Offering**”, and together with the Greek Public Offering, the “**Combined Offering**”).

Furthermore, the Company thanks, for their services,  
the **Placement Coordinator and Issuance Advisor to the Company**

**/// Piraeus**

the **Placement Coordinators**

**/// Piraeus**

 **EUROBANK**



## THE COMPANY ALSO THANKS

**Jefferies GmbH**, who acted as sole global coordinator and joint bookrunner in the International Offering,

the law firms **Milbank LLP** and **Sardelas Petsa Law Firm**, who acted as legal advisors to the Company, and **Latham & Watkins** and **Bernitsas Law Firm**, who acted as legal advisors to the Greek and international syndicate of coordinators and managers, in connection with the Combined Offering, and

the audit firm **Deloitte Certified Public Accountants S.A.** who provided services in connection with the Combined Offering.

The Company announces, further to its announcement dated 15.05.2026 regarding the “Outcome of the Combined Offering”, that:

**I.** Euronext Athens, on Friday, 15.05.2026, approved the admission to trading of the total of 150,000,000 new, common, registered, voting, dematerialised shares of the Company, with a nominal value of €0.50 each (the “**New Shares**”), issued in the context of the share capital increase of the Company, with cash payment in the amount of €75,000,000 (nominal value), pursuant to the decisions of its Board of Directors dated 04.05.2026 and 08.05.2026, further to the relevant authorisation granted to it by the decision of the Annual General Meeting of the Company’s shareholders dated 20.03.2026, and with a final offering price, as determined, of €1.00 per New Share, which (New Shares) were offered through the Combined Offering.

As a result of the share capital increase, the Company’s share capital increased by seventy-five million Euros (€75,000,000) through the issuance of one hundred and fifty million (150,000,000) new, common, dematerialised, registered, voting shares, with a nominal value of €0.50 each, while the difference between the nominal value of the New Shares and their offering price, amounting to €75,000,000, will be credited to the special account “Share premium”.

Accordingly, the Company’s share capital amounts to €197,368,749, divided into 394,737,498 registered shares, with a nominal value of fifty Euro cents (€0.50) each.

**II.** On Monday 18.05.2026, trading of the New Shares is expected to commence on the Regulated Market of Euronext Athens (a regulated market in accordance with Law 4514/2018).

The New Shares will have been credited to the investor accounts and securities accounts of the beneficiaries in the Dematerialised Securities System (DSS) on the date of commencement of their trading.

The total proceeds raised through the Combined Offering amount to €150 million, which, after the deduction of estimated issuance costs of approximately €8.2 million, will be allocated in accordance with the information set out in Section VII “Reasons for the Offering and Use of Proceeds” of the document dated 08.05.2026 pursuant to Annex IX of Regulation 2017/1129, which was made available to the investing public on 08.05.2026, and the above-mentioned announcement of the Company dated 15.05.2026 regarding the “Outcome of the Combined Offering”.

For further information, shareholders may contact the Company’s offices during business days and hours at 5 Chimarras Street, Maroussi, P.C. 151 25, tel.: 210 6910016 (contact person: Mr. Kostas Giannikopoulos).

**ON MONDAY, 18 MAY 2026**  
**TRADING OF THE TOTAL OF 150,000,000 NEW SHARES OF THE**  
**COMPANY**  
**ON THE REGULATED MARKET OF EURONEXT ATHENS COMMENCES**

**Maroussi, 15 May 2026**

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*This announcement has been prepared on the basis that any offer of the shares referred to herein in any Member State of the European Economic Area ("EEA"), other than Greece, which has implemented Regulation (EU) 2017/1129, as amended (the "Prospectus Regulation") (each, a "Relevant Member State"), has been made pursuant to an exemption under the Prospectus Regulation, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of shares. Accordingly any person making or intending to make any offer in that Relevant Member State of shares which are the subject of the offering contemplated in this announcement may only do so in circumstances in which no obligation arises for the Company or any of the Placement Coordinators to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or to publish a supplement to the prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer.*

*Any offer to acquire for securities referred to herein in connection with the International Offering, should be made solely on the basis of the information contained in the institutional offering circular, prepared in connection with the International Offering.*

*Neither the Company nor any of the Placement Coordinators have authorised, nor do they*

*authorise, the making of any offer of the shares referred to herein through any financial intermediary, other than offers made by the Placement Coordinators which constitute the final placement of the shares contemplated in this announcement. Neither the Company nor any of the Placement Coordinators have authorised, nor do they authorise, the making of any offer of shares in circumstances in which an obligation arises for the Company or any Placement Coordinator to publish or supplement a prospectus for such offer.*

*This announcement has been prepared on the basis that any offer of the shares referred to herein in the United Kingdom has been made pursuant to an exemption under Part 1 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024 ("POATRs"). Accordingly, any person making or intending to make any offer in the United Kingdom of shares which are the subject of the offering contemplated in this announcement may only do so in circumstances falling within Part 1 of Schedule 1 to the POATRs. Neither the Company nor any of the Placement Coordinators have authorised, nor do they authorise, the making of any offer of the shares referred to herein through any financial intermediary, other than offers made by the Placement Coordinators which constitute the final placement of the shares contemplated in this announcement. Neither the Company nor any of the Placement Coordinators have authorised, nor do they authorise, the making of any offer of shares in circumstances other than those falling within Part 1 of Schedule 1 to the POATRs.*

*In the United Kingdom, this announcement is for distribution only to and is directed only at persons who (i) have professional experience in matters relating to investments which fall within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the "Financial Promotion Order"), (ii) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc.") of the Financial Promotion Order, (iii) are outside the United Kingdom, or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "relevant persons"). This announcement is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this announcement relates is available only to relevant persons and is engaged in only with relevant persons.*

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