

**Annual Ordinary General Meeting**

**March 28, 2025**

**Suggestions/comments of the Board of Directors on the items of the agenda**

The Board of Directors (“BoD”), following a proposal from the Chairman, unanimously decided to submit to the Annual Ordinary General Meeting of Shareholders of March 28<sup>th</sup>, 2025 and any iterative or postponed meeting thereof, the following suggestions / comments on the items of the Agenda:

***Item 1: Approval of the Annual Financial Statements for the financial year 2024, along with the Board of Directors' Annual Report and the Auditors' Report.***

Required quorum: 1/5 of the paid-up share capital

Required majority: 50% of the represented capital plus one vote

The BoD recommends the approval of the Annual Financial Statements of the Company, along with the relevant Board of Directors' Annual Report and the Statutory Auditor's Report for the financial year 2024 (01/01/2024 to 31/12/2024). The Company's Annual Financial Statements and the relevant Board of Directors' and Auditor's Reports are available on the Company's website <http://www.trastor.gr>.

***Item 2: Approval for the distribution of profits of the year 2024 and previous years and authorization to the Board of Directors.***

Required quorum: 1/5 of the paid-up share capital

Required majority: 50% of the represented capital plus one vote

Given that the net profits for distribution of the Company according to the law, excluding the unrealized profits from revaluation to fair value of the properties, amounted to €15,890,917.58 on 31.12.2024, the BoD recommends their distribution according to the following table:

Statutory Reserve for the year 2024	€ 99,828.24
Dividend	€ 7,342,124.94
Distribution to the Company's staff	€ 266,463
Profits for Distribution carried forward	€ 8,182,501.40

Based on the above table, the proposed dividend for the year 2024 amounts to € 0.03/ share.

Regarding the proposed distribution to the Company's staff, it is clarified that part of it concerns members of the staff falling within the ambit of the categories of article 13 of law 4209/2013, as in force, covered by the current Remuneration Policy of the Company, and indicatively, senior management executives, executives responsible for risk management, control functions etc., except that the distribution will not be carried out and on shares, deferred for three years, but only in cash and in lump sum due to the fact that the total amount to be distributed through distribution of profits individually is less than 50% of their fixed annualized remunerations.

Finally, the Board of Directors will recommend to the General Meeting the authorization of the Board of Directors to take the necessary actions for the implementation of the forthcoming decision of the General Meeting, as well

as the distribution of the abovementioned amount to be distributed to the staff per its beneficiary in accordance with the relevant recommendations of the Remuneration and Nomination Committee.

***Item 3: Approval, pursuant to article 108 of law 4548/2018, of the overall management for the financial year 2024 and discharge of the auditors.***

Required quorum: 1/5 of the paid-up share capital

Required majority: 50% of the represented capital plus one vote

The BoD proposes the approval of the overall management taken place by the BoD during the financial year 2024 and the discharge of the auditors.

***Item 4: Approval of the fees and remuneration of the members of the Board of Directors and the Committees for the financial year 2024 and determination of the same for the financial year 2025.***

Required quorum: 1/5 of the paid-up share capital

Required majority: 50% of the represented capital plus one vote

The BoD recommends the approval of the remuneration and indemnities paid to the members of the Board of Directors and the Committees for their participation in the Board of Directors and the Committees during the year 2024, which amounted to a total of 207,683.33 Euros.

Moreover, the BoD recommends to this Annual General Meeting to approve the remuneration and indemnities to be paid by the Company to the Members of the BoD and the Committees for their participation in the BoD and the Committees for the financial year 2025 up to the total amount of 265,000 Euros.

It is noted that both the remuneration and indemnities paid during the financial year 2024, as well as those proposed for pre-approval for the financial year 2025 are in line with the Remuneration Policy of the Company.

***Item 5: Submission for discussion and voting by the General Meeting of the Remuneration Report for the year 2024.***

The BoD submits to the shareholders the Remuneration Report of the members of the BoD for the financial year 2024, the final draft of which has been examined by the Remuneration and Nomination Committee, which includes a comprehensive overview of the total remuneration received by the members of the BoD and the Committees in the financial year 2024, in accordance with the specific provisions of article 112 of Law 4548/2018. The text of the Remuneration Report is available on the Company's website (<http://trastor.gr/wp-content/uploads/2025/03/2024-Trastor-Remuneration-Report.pdf>).

It should be clarified that the shareholders' vote on the Remuneration Report is of advisory nature, in accordance with article 112 par. 3 of Law 4548/2018.

***Item 6: Election of Auditing Company for the financial year 2025 statutory audit and relevant authorization.***

Required quorum: 1/5 of the paid-up share capital

Required majority: 50% of the represented capital plus one vote

The BoD proposes the appointment of the auditing company "DELOITTE CERTIFIED PUBLIC ACCOUNTANTS S.A.", for the statutory audit of the Company for the year 2025, from which a regular and a substitute auditor will be

appointed, as well as the authorization of the BoD for the determination of their remuneration in accordance with the applicable legislation.

***Item 7: Election of the Company's Independent Valuers for the financial year 2025 and relevant authorization.***

Required quorum: 1/5 of the paid-up share capital

Required majority: 50% of the represented capital plus one vote

Pursuant to article 22 par. 7 of law 2778/1999, as in force, the Company is obliged to appoint an independent valuer for the valuation of its investments.

The BoD recommends for the financial year 2025 the appointment of the companies "CBRE Axies S.A." and "P. Danos & Associates S.A." as the independent valuers, to assess the value of the Company's investments for the financial year 2025, as well as the provision of authorization to the BoD to determine their remuneration. The distribution of the portfolio assets to each valuer as well as the assignment of new assets to either valuer should be made by the BoD at its free discretion.

Finally, the BoD proposes to the General Meeting to authorize the BoD to appoint an additional valuer, if deemed either necessary or in the Company's best interest and to negotiate and agree its remuneration.

***Item 8: Granting of permission, as per article 98 par. 1 of law 4548/2018 to the Members of the Board of Directors and Executives to participate on the board of directors and/or in the management of other companies.***

Required quorum: 1/5 of the paid-up share capital

Required majority: 50% of the represented capital plus one vote

The BoD proposes to provide permission, according to article 98 par. 1 of law 4548/2018, to the members of the Company's Board of Directors and its Executives, to participate in the Board of Directors and / or the management of other companies.

***Item 9: Approval of the offering of new ordinary registered shares of the Company to the Chief Executive Officer free of charge, pursuant to a short-term incentives plan and in accordance with article 114 of law 4548/2018. Granting of authorisation.***

Required quorum: 1/2 of the paid-up share capital

Required majority: 2/3 of the represented capital

The Board of Directors refers to the employment agreement dated 01.05.2017 (the "**Employment Agreement**") and made between the Company and Mr. Tassos Kazinos, Vice Chairman of the Board of Directors and Chief Executive Officer of the Company (the "**CEO**"), which has been approved by the Annual General Meeting of the Shareholders held on 26.05.2017, in accordance with article 23a par. 5 of C.L. 2190/1920, as in force by that time. The Board of Directors reminds that the CEO's remuneration under the Employment Agreement consists of (i) an annual fixed cash component (the "**Fixed Remuneration**"), and (ii) a variable, performance based, component equal to up to 40% (amended to up to 50% from 2019 onwards) of the Fixed Remuneration (the "**Variable Component**"). The terms of the Variable Component are set out in the short-term incentive plan (the "**STI Plan**") annexed to the Employment Agreement, as amended by virtue of the resolution of the Annual Ordinary General Meeting of the Shareholders of the Company dated 30.07.2020.

In addition, the Board of Directors refers to previous resolutions of the General Meeting regarding the approval of offering of shares free of charge to the CEO within the framework of its obligations arising out of the STI Plan and proposes to the General Meeting of Shareholders in execution of the STI Plan:

- a) to approve the issuance and distribution to the CEO free of charge of 73,530 new, ordinary shares, of a nominal value of €0.50 each, by virtue of a share capital increase to be made through the capitalization of an amount of 36,765 euros of the distributable reserve under the title “short-term reserve” that the Company has created for this purpose, in accordance with article 114 of Law 4548/2018, and
- b) to authorize the Board of Directors to proceed with any legal act or action to implement the resolution of the Shareholders’ General Meeting.

***Item 10: Increase of the Company's share capital: (a) through cash payment, by issuing of new common, with voting rights, registered shares with abolition of the pre-emption right of the existing shareholders and subscription of the aforesaid increase through public offering and (b) through capitalization of distributable reserve and distribution of new, free of charge, shares, in accordance with the short-term incentives plan of the Company, pursuant to the provisions of article 114 of law 4548/2018. Amendment of article 5 of the Articles of Association. Granting authorizations to the Board of Directors for the implementation of the resolution.***

Required quorum: 1/2 of the paid-up share capital

Required majority: 2/3 of the represented capital

The Board of Directors submits for consideration to the General Meeting its Report dated 05.03.2025 that concerns the abolition of the pre-emption right of the existing shareholders, in accordance with article 27 par. 1 of Law 4548/2018 and article 22 of Law 4706/2020, paragraph 4.1.1 and 4.1.2 of the Regulation of the Athens Exchange (“AthEx”) and the relevant resolution 10A/1038/30.10.2024 of the AthEx, which is as follows:

**“Report**

***in accordance with the provisions of article 27 par. 1 of Law 4548/2018 and article 22 of Law 4706/2020, par. 4.1.1 & 4.1.2 of the Athens Exchange (“AthEx”) Regulation and the relevant decision 10A/1038/30.10.2024 of AthEx of the Board of Directors of the Company dated 5<sup>th</sup> March 2025 to the Annual Ordinary General Meeting of Shareholders of 28<sup>th</sup> March 2025***

Dear Messrs. Shareholders,

The Board of Directors of the company “TRASTOR REAL ESTATE INVESTMENT COMPANY” (the “**Company**”) during its meeting on 5 March 2025, resolved to recommend to the Annual Ordinary General Meeting of the shareholders of the Company, which will be take place on 28 March 2025 (the “**Ordinary General Meeting**” or “**OGM**”), the increase of the share capital of the Company by the total amount of up to EUR One Hundred Twenty Million Thirty-Six Thousand Seven Hundred Sixty-Five (€120,036,765), through the issuance of up to Two Hundred Forty Million Seventy-Three Thousand Five Hundred Thirty (240,073,530) new, common, with voting right, registered shares, of a nominal value of €0.50 each (the “**Increase**”), as follows:

(a) by the amount of up to EUR One Hundred Twenty Million (€120,000,000), through cash payment (the “**Increase with Cash**”), with the issuance of up to Two Hundred Forty Million (240,000,000) new, common, with voting right, registered shares, of a nominal value of EUR €0.50 each (the “**New Shares**”) with abolition of the pre-emption right of the existing shareholders, in accordance with article 27 par. 1 of Law 4548/2018, which will be subscribed through public offering in Greece, pursuant to the meaning of article 2 (d) of the Regulation (EU) 2017/1129 (the “**Regulation EU**”) (the “**Public Offer**”), and

(b) by the amount of EUR Thirty-Six Thousand Seven Hundred Sixty-Five (€36,765), through capitalization of the same amount distributable reserve under the title “short-term reserve” (the “**Increase with Reserve Capitalization**”) and the issuance of Seventy-Three Thousand Five Hundred Thirty (73,530) new, common, with voting right, registered shares, of a nominal value of €0.50 each, in order for this new shares to be issued to be distributed free of charge (the “**Free Shares**”) to the Managing Director of the Company, in the context of the short-term incentives plan that the Company has established, pursuant to the provisions of article 114 of Law 4548/2018.

It is further recommended, the OGM to resolve the following in connection with the Increase:

A) the abolition of the pre-emption right of the existing shareholders in the Increase, to be given to new investors the opportunity to participate in the subscription of the Increase within the context of the Public Offer and to achieve the required free float, according to Law 3371/2005 (article 4 par. 4) and article 3.1.4.4 of the AthEx Regulation.

The proposed abolition of the pre-emption right offers flexibility to the Company, allowing it to attract new investors, who wish to participate in the Company's share capital by subscribing to new shares, thereby ensuring and increasing the liquidity and dispersion of its shares. Therefore, the abolition of the pre-emption right for the aforementioned reasons is considered and proposed as a reasonable measure in order to achieve the adequate level of free float, as defined in the AthEx Regulation.

B) the provision of authorization to the Board of Directors to determine the issue price of the New Shares in the context of the Increase with Cash (including any maximum price and range of prices, in accordance with the applicable legislation), no later than one (1) year from the adoption of the resolution of the General Meeting. The issue price cannot be less than the nominal value of fifty Euro Cents (€0.50) per share, while any difference between the nominal value of the New Shares above par value, namely, between the issue price and the nominal value of the New Shares, will be credited to the account "Share premium account".

C) the non-issuance of fractional New Shares.

D) the capital to be raised from the Increase with Cash to be used by the Company for the implementation of its investment plan within the next two years. In particular, the net funds to be raised from the Increase, which, after deducting the estimated issuance costs of approximately €3,850,000 and assuming full subscription, will amount up to €116,150,000, will be used by the Company for investments in real estate and, possibly for working capital.

It is further recommended that the General Meeting authorizes the Board of Directors to specify the use of the raised funds based on the above.

The Company's Management, in accordance with the applicable legislation, and particularly articles 4.1.1 and 4.1.2 of the AthEx Regulation, as well as decisions 10A/1038/30.10.2024 of the Board of Directors of the AthEx and 8/754/14.4.2016 of the Board of Directors of the Hellenic Capital Market Commission, as in force, will inform the AthEx and the Hellenic Capital Market Commission regarding the allocation of the raised funds. The update of the investing public regarding the allocation of the raised funds will be provided through the AthEx website, the Company's website, and the AthEx Daily Price Bulletin, as well as, where necessary, through the means provided in Law 3556/2007, as in force.

Additionally, and specifically, the Company for any amendments to the use of the raised funds, as well as for any additional relevant information, will comply with the provisions of article 22 of Law 4706/2020, as in force. The

Company will inform the investing public, the shareholders, the Hellenic Capital Market Commission, and the Board of Directors of the AthEx, in accordance with the applicable provisions.

E) the deadline for the subscription of the Increase, according to article 20 of Law 4548/2018, to be set at four (4) months from the date of registration of the resolution for the Increase of the General Meeting in the Greek General Commercial Registry,

F) in case that the subscription of the amount of the Increase with Cash, according to the aforesaid, is not fully covered, the share capital to be increased up to the amount of the subscription, pursuant to article 28 of Law 4548/2018, as in force.

G) the New Shares that will result from the Increase with Cash, as well as the Free Shares, to be entitled to a dividend and any distributions made after their issuance and onwards, in accordance with the applicable legislation and the Articles of Association of the Company, provided that the New Shares and the Free Shares have been credited to the beneficiaries' securities accounts, which are determined through the Dematerialized Securities System ("D.S.S.") managed by the Hellenic Central Securities Depository S.A. ("H.C.S.D."), on the record date for the relevant entitlement.

It is further recommended that the OGM authorizes the Board of Directors of the Company to determine, in accordance with the applicable legislation, and decide on any other matter related to the application and implementation of the proposed resolutions for the Increase, the Public Offer of the New Shares, as well as the implementation of the distribution of the Free Shares, including but not limited to the following actions:

- i. the signing and the terms of the necessary agreements or contracts with issue advisors, intermediary, organizing, coordinating, or administrative banks and/or other investment services providers,
- ii. the drafting, submission and approval of the required by the provisions of Regulation EU and Law 4706/2020, as well as the delegated Regulations (EU) 2019/979 and 2019/980, as in force, prospectus, in cooperation with the issue advisor to be appointed,
- iii. the finalization of the terms and the process of the Public Offer, such as, indicatively, the categories of eligible investors who will be able to participate in the Public Offer, as well as the allocation criteria between the different categories of investors who will subscribe for the acquisition of the New Shares through the Public Offer,
- iv. the determination, in collaboration with the coordinators lead underwriters, of the binding price range for the offering of the Company's New Shares, which will be offered through the Public Offer, as well as the final issue price of the New Shares,
- v. the execution of all other actions and contacts with the competent authorities required for the listing of the New Shares and the Free Shares of the Company on the Regulated Market of the AthEx, including, in particular, obtaining the necessary licenses and approvals from the Hellenic Capital Market Commission and AthEx,
- vi. the submission of the relevant for the Increase applications, statements, certifications, documents, and any other required documents according to the applicable legislation to the competent authorities, such as the Hellenic Capital Market Commission, the Greek General Commercial Registry (G.E.MI.), the AthEx, and the Hellenic Central Securities Depository S.A. (H.C.S.D.), and
- vii. the performance of any other necessary action related to the above,

with the granting of the right to the Board of Directors to further assign to members or third parties all or part of the abovementioned responsibilities for the implementation of the Increase, the Public Offer and the listing for trading of the New Shares and Free Shares of the Company in the Regulated Market of the AthEx.

- Details according to paragraph 4.1.1 of the AthEx Regulation and the decision 25/06.12.2024 of the Board of Directors of the AthEx

**Report on the use of raised funds:**

- **Share Capital Increase of the Company (by virtue of the Extraordinary General Meeting dated 17.11.2023 and the resolution of the Board of Directors of the Company dated 14.12.2023)**

By virtue of the resolution dated 17.11.2023 of the General Meeting of the Company, through which authorization was granted to the Board of Directors to decide on the Increase of the share capital, the Board of Directors with its resolution dated 14.12.2023, decided to increase the Company's share capital in cash up to the amount of €26,408,447.50 in order to raise capital up to the amount of €74,999,990.90 (which includes the above par amount), by issuing up to 52,816,895 new common dematerialized registered shares (the "**New Shares of the Previous Increase**"), with a nominal value of €0.50, with a pre-emption right in favor of the existing shareholders in the ratio of 0.34665707600092 New Shares of the Previous Increase for each [1] existing shares, by means of a public offer and listing of the New Shares of the Previous Increase on the Athens Stock Exchange.

The net funds raised and resulted from the aforementioned increase have been allocated by the Company to date as follows:

<b>TABLE OF THE ALLOCATION OF THE FUNDS RAISED FROM THE SHARE CAPITAL INCREASE of 18.01.2024</b>						
<i>(Amounts in € rounded to the nearest unit)</i>						
<b>WAY OF ALLOCATION OF THE RAISED FUNDS</b>	<b>TOTAL RAISED FUNDS AVAILABLE FOR ALLOCATION</b>	<b>FUNDS ALLOCATED UNTIL 30.06.2024</b>	<b>ALLOCATED FUNDS IN SECOND HALF OF 2024</b>	<b>FUNDS ALLOCATED UNTIL 31.12.2024</b>	<b>DIFERENCE OF RAISED &amp; ALLOCATED FUNDS<sup>(2)</sup></b>	<b>BALANCE OF RAISED FUNDS AVAILABLE FOR ALLOCATION 31.12.2024</b>
Acquisition of shares of companies with assets (SOLON S.M.S.A. & FINEAS S.M.S.A.)	18.600.000	19.078.976	-	19.078.976	(478.976)	-
Construction and/or upgrade of investment properties	15.900.000	5.543.545	7.822.314	13.365.859	-	2.534.141
Other investments (Investment properties & holdings)	39.800.000	17.800.000	21.790.500	39.590.500	209.500	-
Additional funds from the difference in issuance costs <sup>(1)</sup>	269.476	-	-	-	269.476	-
<b>Total</b>	<b>74.569.476</b>	<b>42.422.521</b>	<b>29.612.814</b>	<b>72.035.335</b>	<b>0</b>	<b>2.534.141</b>

(1) According to the Prospectus, the issuance costs would amount to the amount of approximately € 699,990, while they amounted to € 430,515.

(2) The differences between the Raised and Allocated Funds shown in this column, which are offset between the investment categories, indicate that the additional funds allocated to the 1<sup>st</sup> category resulted from the transfer of funds from the 3<sup>rd</sup> category and from the additional funds from the difference in issuance costs.

THE BOARD OF DIRECTORS

*MAROUSI, MARCH 5<sup>th</sup>, 2025*

Following the above, the Board of Directors recommends to the General Meeting to approve and accept the aforementioned Report of the Board of Directors and to resolve the increase of the share capital of the Company by the total amount of up to EUR One Hundred Twenty Million Thirty-Six Thousand Seven Hundred Sixty-Five (€120,036,765), through the issuance of up to Two Hundred Forty Million Seventy-Three Thousand Five Hundred Thirty (240,073,530) new, common, with voting right, registered shares, of a nominal value of €0.50 each (the **"Increase"**), as follows:

(a) by the amount of up to EUR One Hundred Twenty Million (€120,000,000), through cash payment (the **"Increase with Cash"**), with the issuance of up to Two Hundred Forty Million (240,000,000) new, common, with voting right, registered shares, of a nominal value of €0.50 each (the **"New Shares"**) with abolition of the pre-emption right of the existing shareholders, in accordance with article 27 par. 1 of Law 4548/2018, which will be subscribed through public offering in Greece, pursuant to the meaning of article 2 (d) of the Regulation (EU) 2017/1129 (the **"Regulation E.U."**) (the **"Public Offer"**), and

(b) by the amount of EUR Thirty-Six Thousand Seven Hundred Sixty-Five (€36,765), through capitalization of the same amount distributable reserve under the title "short-term reserve" (the **"Increase with Reserve Capitalization"**) and the issuance of Seventy-Three Thousand Five Hundred Thirty (73,530) new, common, with voting right, registered shares, of a nominal value of €0.50 each, in order for this new shares to be issued to be distributed free of charge (the **"Free Shares"**) to the Managing Director of the Company, in accordance with the Item 9 above of the General Meeting, in the context of the short-term incentives plan that the Company has established, pursuant to the provisions of article 114 of Law 4548/2018.

Furthermore, the Board of Directors recommends to the General Meeting to resolve in connection with the Increase:

(a) the abolition of the pre-emption right of the existing shareholders in the Increase, in order to be given to new investors the opportunity to participate in the subscription of the Increase within the framework of the Public Offer and to achieve the required free float according to Law 3371/2005 (article 4 par. 4) and article 3.1.4.4 of the AthEx Regulation.

The proposed abolition of the pre-emption right offers flexibility to the Company, allowing it to attract new investors, who wish to participate in the Company's share capital by subscribing to new shares, thereby ensuring and increasing the liquidity and dispersion of its shares. Therefore, the abolition of the pre-emption right for the aforementioned reasons is considered and proposed as a reasonable measure in order to achieve the adequate level of free float, as defined in the AthEx Regulation,

(b) to provide authorization to the Board of Directors to determine the issue price of the New Shares in the context of the Increase with Cash (including any maximum price and range of prices, in accordance with the applicable legislation), no later than one (1) year from the adoption of the resolution of the General Meeting. The issue price cannot be less than the nominal value of fifty Euro cents (€0.50) per share, while any difference between the nominal value of the New Shares above par value, namely, between the issue price and the nominal value of the New Shares, will be credited to the account "Share premium account",

(c) the non-issuance of fractional New Shares,

(d) the capital to be raised from the Increase with Cash to be used by the Company for the implementation of its investment plan within the next two years, namely, for investments in real estate and, possibly for working capital,

(e) the deadline for the subscription of the Increase, according to article 20 of Law 4548/2018, to be set at four (4) months from the date of registration of the resolution for the Increase of the General Meeting in the Greek General Commercial Registry,

(f) in case that the subscription of the amount of the Increase with Cash, according to the aforesaid, is not fully covered, the share capital to be increased up to the amount of the subscription, pursuant to article 28 of Law 4548/2018, and

(g) the New Shares that will result from the Increase with Cash, as well as the Free Shares, to be entitled to a dividend and any distributions made after their issuance and onwards, in accordance with the applicable legislation and the Articles of Association of the Company, provided that the New Shares and the Free Shares have been credited to the beneficiaries' securities accounts, which are determined through the Dematerialized Securities System (D.S.S.) managed by the Hellenic Central Securities Depository S.A., on the record date for the relevant entitlement.

It is further recommended that the General Meeting authorizes the Board of Directors to specify the use of the raised funds based on the above.

Based on the above, the Board of Directors proposes to the General Meeting to resolve on the amendment of Article 5 of the Company's Articles of Association, with the addition of paragraph 1.22., which is proposed to read as follows:

**"ARTICLE 5  
SHARE CAPITAL**

*"1.22. Pursuant to the resolution of the Ordinary General Meeting of the Company's Shareholders dated 28.03.2025, it was decided the increase of the share capital of the Company, with the possibility of partial subscription, in accordance with article 28 of Law 4548/2018, for the total amount of up to €120,036,765, through the issuance of up to 240,073,530 new, common, with voting right, registered shares, of a nominal amount of €0.50 as follows: (a) through cash payment by the total amount of up to €120,000,000, with the issuance of up to 240,000,000 new, common, with voting right, registered shares, of a nominal value of €0.50 each, through public offering, and (b) through capitalization of the distributable reserve under the title "short-term reserve" by the amount of €36,765 and the issuance of 73,530 new, common, with voting right, registered shares, of a nominal value of €0.50 each, in the context of the short-term incentives plan that the Company has established, pursuant to the provisions of article 114 of Law 4548/2018. The difference between the issue price and the nominal value of the new shares from the increase with cash payment will be credited to the account "Share premium account". Therefore, the share capital of the Company amounts to €242,405,514 divided into 484,811,028 common, registered shares of a nominal value of €0.50 each."*

It is noted that it is proposed that in the event of a partial subscription of the Increase, the shareholders will convene within twenty (20) days in a new meeting to decide on the further amendment of the Company's Articles of Association, in order to restore it to its previous form before this General Meeting or adjust it according to the results of the increase accordingly.

The Board of Directors proposes to the General Meeting to authorize it to prepare and submit the entire new text of the codified Articles of Association of the Company to the competent authorities, the Hellenic Capital Market Commission, and to ensure its registration in the Greek General Commercial Registry (G.E.MI.) and to take all necessary lawful actions to implement the resolutions to be taken by the General Meeting, including obtaining the required regulatory and other approvals and permits.

Furthermore, the Board of Directors proposes to the General Meeting to authorize it to determine, in accordance with the applicable legislation, and decide on any other matter related to the application and implementation of

the proposed resolutions for the Increase, the Public Offer of the New Shares, as well as the implementation of the distribution of the Free Shares, including but not limited to the following actions:

- a. the signing and the terms of the necessary agreements or contracts with issue advisors, intermediary, organizing, coordinating, or administrative banks and/or other investment services providers,
  - b. the drafting, submission and approval of the required by the provisions of Regulation EU and Law 4706/2020, as well as the delegated Regulations (EU) 2019/979 and 2019/980, as in force, prospectus, in cooperation with the issue advisor to be appointed,
  - c. the finalization of the terms and the process of the Public Offer, such as, indicatively, the categories of eligible investors who will be able to participate in the Public Offer, as well as the allocation criteria between the different categories of investors who will subscribe for the acquisition of the New Shares through the Public Offer,
  - d. the determination, in collaboration with the coordinators lead underwriters, of the binding price range for the offering of the Company's New Shares, which will be offered through the Public Offer, as well as the final issue price of the New Shares,
  - e. the execution of all other actions and contacts with the competent authorities required for the listing of the New Shares and the Free Shares of the Company on the Regulated Market of the AthEx, including, in particular, obtaining the necessary licenses and approvals from the Hellenic Capital Market Commission and AthEx,
  - f. the submission of the relevant applications, statements, certifications, documents, and any other required documents according to the applicable legislation to the competent authorities, such as the Hellenic Capital Market Commission, the Greek General Commercial Registry (G.E.M.I.), the AthEx, and the Hellenic Central Securities Depository S.A. (H.C.S.D.), and
  - g. the performance of any other necessary action related to the above,
- with the right to the Board of Directors to further assign to members or third parties all or part of the abovementioned responsibilities for the implementation of the Increase, the Public Offer and the listing for trading of the New Shares and Free Shares of the Company in the Regulated Market of the AthEx.

Finally, the Board of Directors recommend to the General Meeting to appoint the Vice Chairman of the Board of Directors and Managing Director of the Company, Mr. Tassos Kazinos, as the responsible person for the prospectus for the Public Offer and to grant him the authorization (a) to represent the Company before the Hellenic Capital Market Commission and the AthEx and the Hellenic Central Securities Depository (H.C.S.D.), signing any relevant documents and performing any relevant actions for the prospectus, and (b) for the preparation of any type of legal transactions to support the Increase, the completion of the required actions for the implementation of the Increase, the listing of the New Shares and Free Shares for trading on the AthEx, signing any necessary statements, certifications, applications, or documents, ensuring the necessary announcements to the public in accordance with the applicable legislation, and generally to take any other necessary action for the implementation of the resolutions of the Board of Directors on this matter and the completion of the Increase, even if not explicitly mentioned herein, appointing proxies of his choice.

***Item 11: Election of new Board of Directors and designation of Independent Non-Executive Members.***

Required quorum: 1/5 of the paid-up share capital

Required majority: 50% of the represented capital plus one vote

The Board of Directors, aiming to better manage Company's corporate affairs and make decisions on key matters, proposes the election of a new 8-member Board of Directors with a four-year tenure, which, according to the provisions of article 85 par. 1. c of Law 4548/2018, as in force, is extended until the expiry of the deadline within which the next ordinary general meeting must be held and until such decision is taken.

Following the above, the following persons are proposed for re-election by the General Assembly, namely:

1. **Lambros Papadopoulos son of Georgios** and Evanthia, resident of Limassol Cyprus, 4 Mich. Kassialou str., born in Limassol Cyprus in 1971, holder of of the Passport number K00497532/24.01.2020, issued by the Republic of Cyprus and Tax Reg. No. 163343433 of KEFODE of Attica, **recommended as Independent Non-Executive Member**,
2. **Tassos Kazinos son of Georgios** and Athena, resident of Kifissia, 75A Charilaou Trikoupi str., born in Nicosia in 1968, holder of ID Card Republic of Cyprus under the number 669747/23.09.2024 and Tax Reg. No. 063092950 of KEFODE of Attica,
3. **George Kormas son of Ioannis** and Eleftheria, resident of Paiania, Attica, 45 Diadochou Konstantinou str., born in Athens in 1972, holder of ID Card under the number AK 247849/27.03.2013/ Police Department of Paiania, Attica and Tax Reg. No. 115318430 of KEFODE of Attica,
4. **Jeremy Greenhalgh son of John** and Bernice Georgette, resident of UK, Thorpe Mandeville Court, Banbury, Oxon OX17 2EY, born in London UK in 1949, holder of the Passport number 120036929/07.09.2020, issued by the United Kingdom of Great Britain and Northern Ireland and Tax Reg. No. 171018570 of KEFODE of Attica, **recommended as Independent Non-Executive Member**,
5. **Susana Poyiadjis, daughter of Ioannis** and Sylvia, resident of Nicosia, 2 Sophouli Street, born in Nicosia in 1978, holder of ID Card Republic of Cyprus under the number 773997/06.11.2020 and Tax Reg. No. 143460892 of KEFODE of Attica, **recommended as Independent Non-Executive Member**,
6. **Ioannis Vogiatzis son of Georgios** and Varvara, resident of Dublin, Ireland, 8 The Harvey, Lansdowne Place, Lansdowne Road, born in Athens in 1972, holder of ID Card under the number AB 595665/20.11.2006/Police Department of Nea Erythraia and Tax Reg. No. 074313302 of KEFODE of Attica.
7. **Dimitrios Ragias son of Georgios** and Marianthi, resident of Kifissia of Attica, 33 Pleiaden Str., born in Xanthi in 1981, holder of ID Card under the number A00974861/10.10.2024 /Police Department of Kifissia and Tax Reg. No. 116307622 of KEFODE Attica.

While the following person is proposed to be elected for the first time by the General Assembly:

8. **Artemisia Kourkoumeli daughter of Aristovoulos** and Dimitroula, resident of Glyfada of Attica, 30 Azofikis Str., born in Chania in 1974, holder of ID Card under the number AE 616109/20.06.2007/ Police Department of Glyfada and Tax Reg. No. 104807940 of KEFODE of Attica.

The above persons have been deemed fit and proper, both from the perspective of individual and collective suitability, for their re-election or election, as the case may be, as members of the Board of Directors by the Remuneration and Nomination Committee of the Company, by virtue of the latter's relevant recommendation dated 04.03.2025 and pursuant to the provisions of the applicable Greek Corporate Governance Code of ESED, the Internal Regulation Code, the Suitability Policy of the Members of the Board of Directors of the Company, the provisions of Law 4706/2020 and Law 4548/2018, as in force, as well as the provisions of decision No. 4/452/01.11.2007 of the Board of Directors of the Hellenic Capital Markets Commission, as in force. Moreover, the Remuneration and Nomination Committee has thoroughly examined and confirmed compliance with the independence criteria in the faces of Messrs. Lambros Papadopoulos, Jeremy Greenhalgh and Susana Poyiadjis, who fully comply with the requisites of article 9 of Law 4706/2020, as in force, and, therefore, they do not have a dependency relationship with the Company or with its affiliate entities.

The CVs of the candidate members, the justification of the proposal for their election, as well as the ascertainment of their individual and collective suitability criteria have been made available to the shareholders on the Company's website <http://www.trastor.gr> in accordance with article 18 par. 1 of Law 4706/2020, as in force.

The new Board of Directors will be constituted into body immediately after its election and will appoint its executive and non-executive members according to the provisions of the current legislation.

***Item 12: Decision making regarding the type, term and composition of the Audit Committee.***

Required quorum: 1/5 of the paid-up share capital

Required majority: 50% of the represented share capital, plus one vote

The Board of Directors recommends that the Company's Audit Committee continue to be a committee of its Board of Directors and be elected by the Board of Directors of the Company, as well as being composed exclusively of non-executive members of it.

The Audit Committee of the Company will have three members, in which the independent members will have the majority, consisted of a Chairperson and two members, with the same term as the Board of Directors of the Company.

***Item 13: Update from the Chairwoman of the Audit Committee to the shareholders on the Audit Committee's activities during the financial year 2024.***

The Chairwoman of the Audit Committee of the Company will update the General Meeting of the Shareholders about the operation of the Audit Committee within the Company during the financial year 2024.

***Item 14: Update from the Chairman of the Board of Directors to the shareholders on the Report prepared by the Independent Non-Executive Members of the Board of Directors, in accordance with article 9 par. 5 of law 4706/2020.***

The Chairman of the Company's BoD will update the General Meeting of the Shareholders about the Report of the Independent Non-Executive Members of the BoD for the financial year 2024, in accordance with the provisions of article 9 par. 5 of law 4706/2020, as in force.

***Item 15: Other items***

Discussion of issues that will not be put to vote and any other announcements.