



TRASTOR REAL ESTATE INVESTMENT COMPANY

Announcement for the full coverage of the Share Capital Increase by payment in cash and with pre-emption right in favour of the existing shareholders

"TRASTOR REAL ESTATE INVESTMENT COMPANY" (hereinafter the "**Company**") hereby announces to Messrs. Shareholders and the investing public that the increase of the share capital by cash payment and granting of pre-emption rights in favour of the existing shareholders, which the Board of Directors of the Company decided on 14.12.2023, by virtue of the authorization granted to it by the resolution of the Extraordinary General Meeting of the Company's Shareholders dated 17.11.2023 (hereinafter the "**Rights' Issue**"), was successfully completed and fully covered by raising funds of a total amount of €74,999,990.90 and issuing of 52,816,895 new, common, dematerialized, registered shares with voting rights, with a nominal value of €0.50 each (hereinafter the "**New Shares**"), through the exercise of the pre-emption rights and the pre-registration rights by the existing shareholders.

More specifically, a percentage of 97.8% was covered through the subscriptions by shareholders who exercised their pre-emption rights by paying in cash a total amount of €73,367,269.22 corresponding to 51,667,091 New Shares.

Through the exercise of the pre-registration right, a percentage of 2.2% was covered by payment in cash of a total amount of €1,632,721.68 corresponding to 1,149,804 New Shares. Since the number of New Shares for which subscription was requested by those who exercised the pre-registration rights, exceeded the number of New Shares that remained unallocated after the satisfaction of the pre-emption rights exercised, the aforementioned 1,149,804 New Shares were allocated to the investors who exercised their pre-registration right in proportion to the number of New Shares for which they exercised their pre-registration right.

Consequently, there are no remaining unallocated New Shares to be allocated by the Board of Directors.

As a result of the above and the decision of 18.01.2024 of the Board of Directors of the Company, which was ascertained, in accordance with the provisions of article 20 of Law 4548/2018, as in force, the certification of the timely and full payment of the total amount of the Rights' Issue, the final coverage rate of the Rights' Issue is 100,00% and the total amount of the raised funds in €74,999,990.90.

Following the above, the Company's share capital was increased by €26,408,447.50 through the issuance of 52,816,895 New Shares, with a nominal value of €0.50 each, while the difference between the nominal value of the New Shares and their issue price (€1.42), of a total amount of €48,591,543.40 was credited to the account "Share premium account".

Therefore, today, the total share capital of the Company amounts to €102,588,769 divided into 205,177,538 dematerialized common registered shares with voting rights, with a nominal value of €0.50 each.

The Board of Directors of the Company would like to thank the Shareholders/Investors for their participation in its share capital increase.

The New Shares will be given to the beneficiaries in dematerialized form by crediting their securities accounts at the D.S.S. **The date of crediting of the New Shares to the beneficiaries' securities accounts and the commencement of their trading on the Athens Exchange will be announced by the Company in a later announcement.**

For further information, investors may contact the Company's offices at 5, Chimarras Street, PC 151 25 Maroussi, during the working days and hours, tel.: 210 69 100 16 (contact person: Mr. Kostas Giannikopoulos).

Maroussi, 18.01.2024