

## ANNOUNCEMENT

### Decision for Rights' Issue

The company under the trade name "TRASTOR REAL ESTATE INVESTMENT COMPANY", with the distinctive title "TRASTOR R.E.I.C." (the "**Company**"), announces that the Board of Directors of the Company at its meeting held on 14.12.2023, decided and approved, pursuant to article 24 par. 1 (b) of Law 4548/2018 and pursuant to the authority granted to it by the Extraordinary General Meeting of the Company's shareholders held on 17.11.2023, inter alia, the following:

- To increase the Company's share capital in cash up to the amount of €26,408,447.50 in order to raise capital up to the amount of €74,999,990.90 (which includes the above par amount), by issuing up to 52,816,895 new common dematerialized registered shares (the "**New Shares**"), with a nominal value of €0.50, with a pre-emption right in favor of the existing shareholders (the "**Pre-emption Right**") in the ratio of 0.34665707600092 New Shares for each [1] existing shares (the "**Rights' Issue**"), by means of a public offer (the "**Public Offer**") and listing of the New Shares on the Athens Stock Exchange (the "**AthEx**").
- The setting of the issue price at €1.42 per New Share (the "**Issue Price**"), based on the decision of the aforementioned Extraordinary General Meeting. The Issue Price may be higher than the stock market price at the time of the cutoff of the pre-emption right or at any other time that is important according to the applicable provisions.
- Share fractions will not be issued. Any share fractions corresponding to the pre-emption rights exercised will be rounded down to the previous whole number of shares per beneficiary at the time of exercise and no rights will be exercisable for any remaining share fraction.
- The holders of the New Shares will be entitled to dividends from the profits of the current financial year (01.01.2023 - 31.12.2023) and thereafter, in accordance with the applicable legislation and the Company's articles of association, provided that the Annual General Meeting of the Company resolves to distribute dividends for said financial year and provided that the New Shares have been credited to the accounts of the beneficiaries identified through the Dematerialized Securities System (D.S.S.) managed by the company "Hellenic Central Securities Depository Société Anonyme" (H.C.S.D.), on the date of the dividend cutoff right.
- The resulting difference between the Issue Price and the nominal value of the New Shares, i.e. a total difference of up to €48,591,543.40 will be credited to the Company's "Share premium account".

- The setting of a deadline for the payment of the Rights' Issue that will not exceed four (4) months from the date of registration of the Board of Directors' decision on the Increase in the Greek General Register of Companies, pursuant to article 20 par. 2 of Law 4548/2018.
- The setting of a deadline of fourteen (14) days for the exercise of the Pre-Emption Right, which may be extended by a decision of the Board of Directors of the Company, subject to compliance with the deadline of the Rights' Issue. The Pre-emption Rights which are not exercised by the end of the exercise period cease to exist and cease to be valid automatically.
- The following shall have Pre-emption Right to the Rights' Issue:
  - i. all Company's shareholders, who will be registered in the records of the D.S.S., on the record date (which is defined as the first business day after the date of the cutoff of the Pre-emption Right, pursuant to § 5.2 of the AthEx Regulation), which has been decided to be 29.12.2023, provided that they maintain such rights at the time of their exercise; and
  - ii. those who will acquire pre-emption rights during the trading period on the AthEx.
- The granting of a pre-subscription right (the "**Pre-subscription Right**") to acquire any unallocated shares (the "**Unallocated Share(s)**") at the Issue Price upon submission of a written declaration and simultaneous payment of the value thereof to those who have fully exercised their Pre-emption Rights, who may pre-subscribe for the acquisition of one Unallocated Share for each New Share that they have receive.
- If, after the above, there are any remaining Unallocated Shares, the Board of Directors will, at its discretion, allocate them in accordance with article 26 par. 4 of the Law 4548/2018, as applicable, through a private placement (i.e. through a procedure that does not constitute a public offer within the meaning of EU Regulation 1129/2017), at the Issue Price.
- If the share capital is not fully covered, the share capital of the Company will be increased up to the amount of the final coverage, pursuant to article 28 par. 1 of Law 4548/2018.
- The corresponding amendment of article 5 of the Company's Articles of Association to reflect the relevant change in the Company's share capital.
- The report of the Board of Directors, in accordance with paragraph 4.1.3.13.2 of the AthEx Regulation and article 22 par. 1 and 2 of Law 4706/2020, which will be published in accordance with the provisions of the aforementioned provisions.

Furthermore, the Board of Directors authorized the Vice Chairman and Managing Director Mr. Tassos Kazinos to take the necessary actions in relation to the preparation of the Prospectus, to complete the process of the Rights' Issue (and to, inter alia, make any amendments to the

timetable of the Rights' Issue, if necessary, for the purposes of implementing the Rights' Issue) and to launch the New Shares for trading on the Regulated Market of the AthEx by appointing proxies of its choice.

The cut-off date of the Pre-emption Right, the exercise period of the Pre-emption Right and the Pre-subscription Right and the trading period of the Pre-emption Right on AthEx will be announced through a future announcement within the timeframe provided by Law.

Further information on the Company, the New Shares and the Rights' Issue will be included in the Prospectus, which is prepared in accordance with the provisions of Regulation (EU) 2017/1129, the delegated Regulations (EU) 2019/979 and 2019/980 and the applicable provisions of Law 4706/2020, as in force, which will be approved by the Hellenic Capital Market Commission, the approval and distribution of which the investors will be informed by a future announcement.

For further information, the shareholders may contact the Company's offices at 5, Chimarras Street, 151 25 Maroussi, (Contact person: Mrs. Elli Klarou, Corporate Announcements, tel.: +30 210 69 100 16).