

LISTING AND COMMENCEMENT OF TRADING OF NEW SHARES OF “TRASTOR REAL ESTATE INVESTMENT COMPANY SA” ISSUED PURSUANT TO THE SHARE CAPITAL INCREASE PARTIALLY IN CASH AND PARTIALLY BY DEBT SET OFF AND USE OF PROCEEDS

TRASTOR REAL ESTATE INVESTMENT COMPANY SA (hereinafter the “Company”) announces the commencement of trading on the Athens Exchange as of 06.07.2020, of 41,350,798 new common registered shares of the Company of nominal value € 0.50 each, issued following a share capital increase partially in cash and partially by debt set off as resolved by the Board of Directors of the Company on 12.12.2019 pursuant to the authorization of the Extraordinary Meeting of Shareholders dated 29.10.2019.

Athens Exchange Admissions and Market Operations Committee during its meeting held on 02.07.2020 approved the admission to trading of 41,350,798 new shares. The new shares will be credited on the day of commencement of trading in the investment share accounts and the security accounts of the Shareholders in the Dematerialized Securities System (D.S.S.).

The total funds raised through the share capital increase of the amount €37,215,718.20, after deduction of issuing costs of €448.7k, will be expended in accordance with section 4.1.1. “Reasons for the offer and use of proceeds” of the Company Prospectus dated 04.06.2020.

For further information, Shareholders may contact the Company, at 5 Chimarras street, 151 25 Maroussi (Contact person: Mrs. Anna Parisi, Corporate Announcements, tel. 210 69 10 016).

Maroussi, 02.07.2020