

ANNOUNCEMENT FOR THE AVAILABILITY OF THE PROSPECTUS TO THE INVESTORS

TRASTOR Real Estate Investment Company

TRASTOR S.A. Real Estate Investment Company (hereinafter referred to as the "Company") announces that, following its approval by the Board of Directors of the Hellenic Capital Market Commission at a meeting held on 04.06.2020, the Prospectus is available to investors as of 05.06.2020. The Prospectus has been prepared in accordance with the provisions in force of Regulation (EU) 2017/1129 and the Commission Delegated Regulations (EU) 2019/979 and 2019/980 and law 3401/2005, to the extent it remains in force following the application of Regulation (EU) 2017/1129, regarding the public offering of up to 80,690,653 new ordinary, registered, voting shares of the Company, of a nominal value of €0.50 each (hereinafter "New Shares"), to be issued as part of the Company's share capital increase by payment partially in cash partially by set off of existing claim and preemption rights in favour of the existing shareholders at a ratio of 17 New Shares for every 23 existing shares, in accordance with the resolution of the Extraordinary General Meeting of the Company's shareholders dated 29.10.2019 and the resolution of the Company's Board of Directors dated 12.12.2019 (hereinafter the "SCI").

The New Shares will be traded in accordance with the fluctuation limits applicable to the "Low Trading Activity" segment of the Main Market of the Athens Exchange ("ATHEX").

Information on the procedure for the exercise of preemption rights and oversubscription rights by investors is available in Section 4.6.2 "Preemption rights exercise procedure" and in Section 4.6.3 "Oversubscription rights exercise procedure" of the Prospectus.

The expected schedule for the commencement of trading of the Company's New Shares resulting from the SCI is as follows:

Date	Event
05.06.2020	ATHEX Corporate Actions Committee approval for the commencement of the exercise and trading of the preemption rights*
05.06.2020	Publication of announcement for the issue of the Prospectus to ATHEX Daily Bulletin and the Company website
05.06.2020	Publication of the approved Prospectus (published on the websites of the Company, the Advisor, the Hellenic Capital Market Commission and ATHEX)
05.06.2020	Publication on the ATHEX Daily Bulletin of the announcement of the ex-rights date, the preemption rights exercise period, the commencement and end of trading of preemption rights
09.06.2020	Last date of shares trading with preemption rights
10.06.2020	Ex rights date - Price Adjustment
11.06.2020	Date of determination of beneficiaries - record date
12.06.2020	Rights credited by ATHEX to DSS accounts and receipt of relevant confirmation
15.06.2020	Commencement of preemption rights exercise and trading period and oversubscription rights exercise period
24.06.2020	End of preemption rights trading period (last day)
29.06.2020	End of preemption and oversubscription rights exercise period
30.06.2020	Company BoD resolution for the allocation of unsubscribed shares and certification of payment of the SCI
30.06.2020	Publication on ATHEX Daily Bulletin and ATHEX and Company websites of the announcement for the subscription of the SCI following the preemption rights exercise & the allocation of any unallocated shares
02.07.2020	ATHEX Admissions and Market Operations Committee approval of admission for trading of the New Shares*

Date	Event
02.07.2020	Publication on ATHEX Daily Bulletin and ATHEX website of the announcement of ATHEX approval of admission for trading of the New Shares and the commencement of New Shares trading date
06.07.2020	Commencement of trading of New Shares*

* *Subject to the convening of the said ATHEX Committees on that date.*

The above timetable depends on many unpredictable factors and may change. In this case, the investors will be informed by the Company's relevant announcement.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 04.06.2020, will be publicly available in accordance with article 21 par. 2 of Regulation (EU) 2017/1129, as in force, in electronic form in the following websites:

- Athens Exchange (<https://www.athexgroup.gr/el/web/guest/companies-information-memorandum-%20informative-material>),
- Hellenic Capital Market Commission (http://www.hcmc.gr/el_GR/web/portal/elib/deltia),
- Company (<https://trastor.gr/investors/prospectus/>)
- Piraeus Bank (<https://www.piraeusbankgroup.com/trastor2>)

Also, during the preemption rights exercise period, the Prospectus will be available free of charge to the investors in printed form, upon request, at the Company's offices (5, Chimarras Street, 151 25 Maroussi tel. 210 6910016).

Μαρούσι, 05 Ιουνίου 2020