

Information regarding the determination of the target market (Law 4514/2018)

"TRASTOR SA REAL ESTATE INVESTMENT COMPANY" ("the Issuer") hereby informs that the Advisor to the Issue "Piraeus Bank" pursuant to articles 16 par. 3 and 24 par. 2 of Law 4514/2018 regarding the monitoring obligations of the products and article 8 of the Bank of Greece Executive Committee Act No. 147/27.07.2018, has proceeded to an evaluation of the target market of the preemption rights (the "Rights") and of the new shares (the "New Shares") that will result from the share capital increase of the Company, partially in cash and partially by debt set-off and preemption rights in favour of the existing shareholders, pursuant to the Extraordinary General Meeting of the Shareholders of the Issuer dated 29.10.2019 and the Board of Directors resolution dated 12.12.2019.

The full text of the announcement is attached and also available on Piraeus Bank website https://www.piraeusbankgroup.com/trastor-II.