

## **Authorization for transaction with a related party under 101 par. 2 law 4548/2018**

The Board of Directors of the Company, under the name "**TRASTOR Société Anonyme Real Estate Investment Company**" and the distinctive title "**TRASTOR SA**" hereinafter "the Company", announces the following:

Following the decision of the Extraordinary General Meeting of Shareholders of 29/10/2019 regarding the issue of a Convertible Bond Loan (CBL) for an amount up to € 41.084.115,00, in accordance with the provisions of Law 4548/2018, with disapplication of preemption rights of the existing shareholders in accordance with paragraph 1 of article 27 of Law 4548/2018 and offer of the CBL through private placement, the Board of Directors of the Company, during its meeting held on 19/11/2019, after specifying the individual terms of the CBL, decided to issue the CBL in accordance with the provisions Law 4548/2018 for an amount up to € 41.084.115,00 in accordance with the specific terms contained in the CBL program and the CBL bond purchase agreement together with the annexes thereto, which were submitted to the BoD and resolved to offer all the bonds (100%) through private placement to the shareholder Wert Red S.à.r.l., granted under Article 100 of Law 4548/2018, a special permission for the execution of the transaction of the Company with a related party, and in particular the conclusion of the CBL bond purchase agreement together with its annexes and any other contract or document between the Company and the shareholder Wert Red S.à.r.l. with regards to the CBL. The scope of the agreement is the subscription Wert Red S.à.r.l. for all bonds, each series and sub-issue, to be issued under the CBL.

The above decision of the Board of Directors to authorize the execution of the above transaction was based on the attached "Independent Auditor's Special Evaluation Report" dated 11/11/2019, prepared by the Independent Auditor-Accountant Eleftherios Koutsopoulos (No SOEL: 44651), Grant Thornton, and pursuant to which the transaction is evaluated as fair and reasonable for the Company and its shareholders, which are not a related party.

**Athens, November 20<sup>th</sup>, 2019**