TRASTOR REAL ESTATE INVESTMENT COMPANY

"TRASTOR R.E.I.C."

HELLENIC CAPITAL MARKET COMMITTEE EDICT REFERENCED 5/266/14-03-2003

HEAD OFFICES: 5 Chimarras Street, GR-151 25, Maroussi

STATEMENT OF INVESTMENTS OF 30th JUNE 2019

The Statement of Investments has been translated from the original Investment Schedule that was prepared in Greek . In the event that differences exist between this translation and the original in Greek, the Greek text prevails. (A) INVESTMENT PROPERTIES

(A)	(A) INVESTMENT PROPERTIES										
		DESCRIPTION OF PROPERTY	SURFACE I	N SOM	NET BOOK VALUE	VALUE OF PI	FAIR VALUE %			LEASE DETAILS	
A/A	DESCRIPTION OF LAND & BUILDINGS	LOCATION & ADDRESS						ON TOTAL	CURRENT USE OF PROPERTY	TENANT (active as of 30.06.2019)	
-			LAND	BUILDING	(1)	(2)	(3)	INVESTMENTS			
1	Five-storey mixed use building with underground parking area	1 Kartali & Iasonos Street, Volos, Magnesia	705,45	2.341,81	2.366.497	3.242.148	2.918.000	1,87%	Mixed Use	PIRAEUS BANK S.A. BRAIN LIMITED KARAGIANNIS IOANNIS & SIA O.E. KINATSIDIS IOANNIS MARKAS IOANNIS REAL FOUNDATION WEALTH FINANCIAL SERVICES	
2	Seven-storey office building with underground parking area	87 Syngrou Avenue, Athens, Attica	1.390,65	9.202,97	14.959.030	9.820.450	15.772.000	10,12%	Offices	PIRAEUS BANK S.A.	
3	Three-storey mixed use building	13 Kolokotroni & Riga Fereou Street, Patra, Achaea	424,00	954,19	3.952.969	1.450.838	2.847.000	1,83%	Mixed Use	PIRAEUS BANK S.A.	
4	Three-storey mixed use building	62 25th Augoustou & Koroneou Street, Heraklion - Crete,	249,26	974,92	1.628.246	1.901.218	2.288.000	1,47%	Mixed Use	PIRAEUS BANK S.A.	
5		Heraklion Mitropoleos & Katouni Street, Thessaloniki, Thessaloniki	482,79	1.719,26	2.164.242	1.780.719	4.571.000	2,93%	Mixed use	PIRAEUS BANK S.A. &	
		National Road Athens-Thessaloniki Anthili interchange, Lamia,		·						CAFE BISTRO DOMENICO IKE	
6	Gas station	Phthiotis	12.175,60	639,40	544.061	145.016	573.000	0,37%	Gas Station	HELLENIC FUELS S.A.	
7	Gas station	National road Ioanninon-Konitsas, Passarona, Ioannina, Ioannina	7.167,07	192,41	565.135	56.831	482.000	0,31%	Gas Station	HELLENIC FUELS S.A.	
8	Gas station	11 Athinon Str & Heiden, Volos, Magnesia	3.200,00	1.517,80	960.382	667.443	335.000	0,22%	Gas Station	HELLENIC FUELS S.A.	
9	Gas station	National Road Chania-Kastelli, Kidonia, Chania	1.493,19	130,90	530.815	463.349	472.000	0,30%	Gas Station	HELLENIC FUELS S.A.	
10	Gas station	National Road Kerkira-Palaiokastritsa, Tzavros, Corfu, Corfu	2.490,75	180,43	389.340	1.035.427	740.000	0,48%	Gas Station	HELLENIC FUELS S.A.	
11	Gas station	40 El. Venizelou Street, Corfu, Corfu	1.034,48	301,12	811.831	1.003.239	704.000	0,45%	Gas Station	HELLENIC FUELS S.A.	
12	Gas station	Posidonos Ave & Panopis Street, Glyfada, Attica	525,72	908,60	775.347	1.187.633	397.000	0,25%	Gas Station	HELLENIC FUELS S.A.	
13	Gas station	Stadiou & Kalis Panagias Street, Veria, Imathia	2.099,26	215,65	692.822	621.613	447.000	0,29%	Gas Station	HELLENIC FUELS S.A.	
14	Gas station	129 Korinthou str, Patra, Achaea	899,38	195,96	673.820	665.287	660.000	0,42%	Gas Station	HELLENIC FUELS S.A.	
15	Gas station	National Road Agrinio - Arta, Agrinio, Aitolokarnania	3.533,18	246,84	202.826	201.019	251.000	0,16%	Gas Station	BEKA MARIA	
16	Ground floor retail store	457 Petrou Ralli Street, Nikea, Attica	96,02	427,29	565.798	426.348	447.000	0,29%	Retail	ASIMAKIS LAZOGLOU & SONS	
										METRO S.A.	
17	Four-level underground parking station	40 Ag. Konstantinou Street, Maroussi, Attica	1.733,00	16.285,00	4.318.842	11.008.875	3.134.000	2,01%	Parking Station	HOLMES PLACE EAST MED BV CITYZEN S.A.	
18	Retail and entertainment units including storage spaces in the basement in Kosmopolis Shopping centre	Kosmopolis Centre, Eth. Antistaseos & Papandreou Street, Komotini, Rhodope	13.993,57	11.414,79	17.022.222	8.764.258	10.685.000	6,86%	Retail	ODEON ENTERTAINMENT S.A. PRIME TIME - TOLOGKOS AXF STORES A.E. JYSK STRADIVARIUS ZARA HELLAS A.E.E. BERSHKA H&M ALANELLIS ADMIRAL PETROVA PETYA	
19	Four-storey mixed use building with underground parking spaces	168 Kifisias Avenue, Maroussi, Attica	1.344,32	5.529,19	7.717.936	5.528.670	5.154.000	3,31%	Mixed Use	QUEENSWAY S.A.	
20	Ground floor retail store with basement and mezzanine	1-3 Falanthou Street, Peristeri, Attica	172,44	283,67	630.477	441.290	273.000	0,18%	Retail	VIOMERIMNA IKE	
21	Three-storey retail and offices property with underground parking spaces	269 Kifisias Avenue, Kifissia, Attica	684,24	1.343,88	2.634.182	2.733.032	3.060.000	1,96%	Mixed Use	PIRAEUS BANK S.A. PLAKAS S.A. NN GREECE S.A. FILIPPOS MANISKY & SIA E.E.	
22	Ground floor retail store with basement and underground parking spaces	207 Patision Street, Athens, Attica	181,25	456,00	1.110.140	682.000	1.003.000	0,64%	Retail	EUROBANK ERGASIAS	
23	Three office floors	1 Filellinon & Othonos Street, Athens, Attica	190,81	1.331,60	3.575.866	6.336.826	4.740.000	3,04%	Offices	SPECIAL FINANCIAL SOLUTIONS S.A. ALANTRA CORPORATE S.A.	
24	Ground floor retail store with basement	9 Kassaveti Street, Kifissia, Attica	135,00	251,91	1.417.905	1.637.400	1.817.000	1,17%	Retail	ANCHO LIMITED	
25	Ground floor retail store with mezzanine	1 Kolokotroni Street, Kifissia, Attica	90,56	101,85	729.575	1.116.456	817.000	0,52%	Retail	D.GAVALAKIS & M.GAVALAKIS O.E.	
26	Ground floor retail store with basement	28 Andrea Papandreou Street, Chalandri, Attica	183,87	320,43	788.472	697.040	889.000	0,57%	Retail	HSBC BANK PLC	
27	Eight-storey retail store with basement	64 Tsimiski Street, Thessaloniki, Thessaloniki	302,20	2.322,74	8.657.769	5.229.957	9.520.000	6,11%	Retail	PULL AND BEAR S.A.	
28	Three-storey office building with underground	3, Aghiou Andrea Street, Aghia Paraskevi, Attica	1.289,67	1.992,72	2.141.662	1.750.404	2.186.000	1,40%	Offices	ARCHIRODON N.V.	
29	parking spaces Two-storey retail property with underground parking		3.919,73	7.353,33	12.334.563	7.324.032	5.093.000	3,27%	Retail	DIAFANO S.A.	
-3	spaces Three-storey office building with underground	The state of the s								JOHNSON HEALTH TECH HELLAS S.A. PROCTER & GAMBLE HELLAS	
30	Three-storey office building with underground parking spaces	49 Agiou Konstantinou, Maroussi, Attica	3.213,19	3.789,42	6.563.775	5.263.041	7.643.000	4,91%	Offices	DECA S.A. REGENCY ENTERTAINMENT	
31	Ground floor retail store with mezzanine and storage	53 Skalidi & Manousogiannakidon, Chania, Chania	466,25	700,20	1.310.523	1.500.067	1.429.000	0,92%	Retail	PIRAEUS BANK S.A. PINK WOMAN S.A.	
32	Ground floor retail store with mezzanine	16-18 Ermou, Athens, Attica	8,47	109,62	2.584.879	1.462.522	3.213.000	2,06%	Retail	YAMA HELLAS S.A.	
33	Four-storey office and retail building with underground parking spaces	Mesogeion 515, Ag. Paraskevi, Attica	2.102,62	4.692,36	4.289.154	4.227.101	4.438.000	2,85%	Mixed use	ARCHIRODON N.V. CASA DI PATSA S.A.	
34	Office floor with underground parking spaces	Theofanous 4, Athens, Attica	293,39	1.114,20	1.980.277	1.328.486	2.348.000	1,51%	Offices	ALSTOM TRANSPORT A.E. THON M.IKE	
35	Office floor in a seven-storey office building	109-111 Mesogeion, Athens, Attica	119,73	781,67	975.491	713.352	1.321.000	0,85%	Offices	TERNA S.A.	
36	Office building with underground parking spaces	270 Kifisias Ave, Chalandri, Attica	851,83	1.672,97	2.163.411	3.222.813	2.595.000	1,67%	Offices	PWC BUSINESS SOLUTIONS S.A.	
37	Ground floor retail store	24, Voukourestiou & Valaoritou Street, Athens, Attica	41,46	138,00	2.521.680	1.352.500	3.077.000	1,98%	Retail	IMAMOGLOU O.E.	
38	Three-storey retail and offices property with	278 Kifisias Ave, Chalandri, Attica	1.117,00	4.003,58	4.109.658	5.211.888	4.278.000	2,75%	Mixed use	AUTOMOTIVO S.A.	
39	underground parking spaces Four-storey retail and offices property with	194 Kifisias Ave, Chalandri, Attica	493,00	1.588,20	1.620.929	2.588.833	2.062.000	1,32%	Mixed use	CRIPE S.A.	
40	underground parking spaces Ground floor retail store	6 Panagitsas, Kifissia, Attica	90,98	90,35	1.081.564	366.460	1.120.000	0,72%	Retail	MILLTOWN DEVELOPMENT M.IKE MPALTZAKIS IOANNIS LIMITED	
-	Ground floor retail store with basement	4 Valaoritou Street & 24 Voukourestiou Street, Athens, Attica	30,49	227,15	6.109.994	2.760.828	5.924.000	3,80%	Retail	ZEGNA ATTICA S.A.	
	Six-storey office building with basement	4 Gravias Street, Maroussi, Attica	1.749,29	2.878,12	5.728.103	3.062.735	5.718.000	3,67%	Offices	HELLENIC PETROLEUM S.A.	
	Six-storey office building with basement	4 Gravias Street & Granikou, Maroussi, Attica	1.956,83	3.386,57	6.367.598	3.608.941	6.487.000	4,16%	Offices	ENEL GREEN POWER HELLAS S.A.	
Ě	INVESTMENT PROPERTIES TOTAL		74.721,99	94.309,07	142.269.810	114.588.382	133.928.000	85,97%		AGRICULTURAL BANK OF GREECE S.A.	
44	Land Plot with a Building	National Road Athens-Thessaloniki, Aidini, Aghialos	3.454,90	116,60	50.492	28.567	10.000	0,01%			
45	Land Plot with a Building	National Road Athens-Thessaloniki, Ramna, Almiros	4.728,77	209,21	81.157	51.256	19.000	0,01%	Land Plot	Not leased	
46	Land Plot with two Buildings	275th km of National Road Athens-Thesaloniki, Sourpi	8.564,21	241,20	77.063	42.210	21.000	0,01%			
	LAND PLOTS TOTAL INVESTMENT PROPERTIES & LAND PLOTS TOT	TAL (A)	16.747,88 91.469,87	567,01 94.876,08	208.711 142.478.521	122.033 114.710.415	50.000 133.978.000	0,03% 86,00%			
1											

A/A	DESCRIPTION OF SECURITIES	LAND	BUILDING	ACQUISITION COST OF SECURITIES	CURRENT UNIT VALUE	CURRENT VALUE OF SECURITIES	% ON TOTAL INVESTMENTS	CURRENT USE OF PROPERTY	LEASE DETAILS	
1 Shares of "BS94 S.A."				11.186.995	183,27	11.186.995		As at 30.06.2019, TRASTOR R.E.I.C. held 100% shares), which had full ownership of the pribased on the valuation report from CBRE Axie	operty below, with fair value of € 18.069.00	
Seven-storey office	building with basements on 94 Vasilissis Sofias, Athens, Attica	1.111,90	5.275,15					Offices	PIRAEUS BANK S.A.	
2 Shares of "AGK47 S.A	."			3.029.764	72,73	3.029.764			STOR R.E.I.C. held 100% of the share capital of "AGK47 S.A." (i.e. had full ownership of the property below, with fair value of € valuation report from CBRE Axies S.A	
Four-storey office a	nd retail building with underground spaces on 47 Ag. Konstantinou Street, Maroussi, Attica	960,84	3.265,08					Mixed use	LOLA THINK DIGITAL TTS TELECOM VOICE WEB ARISTON MAXIMA SHIPPING	
3 Shares of "KOUKOUN	JARIES S.A."			1.640.884	23,70	1.640.884	1,05%	As at 30.06.2019, TRASTOR R.E.I.C. held 100% of the share capital of "Koukounaries S.A." (i.e. 69.230 shares), which had full ownership of the property below, with fair value of \in 4.615.000 based on the valuation report from CBRE Axies S.A		
Two-storey office b	uilding with basements on 7 Taki Kavalieratou Street, Kifissia, Attica	4.880,70	8.143,61					Offices	EMD GLOBAL CLEAN RECKITT BENKISER HELLAS S.A. ALPHA TRUST A.E.D.A.KK. M.I. MAILLIS AEBE SEB GROUP HELLAS S.A. AEGEK CON & S.A. EL CAFÉ AKTOR ATE AKTOR CONS GEORGOULIS & MANOS LIMITED	
4 Shares of "MANTECC	LSA."			452.281	24,55	452.281	0,29%	As at 30.06.2019, TRASTOR R.E.I.C. held 100% of the share capital of "Mantecol 18.426 shares), which had full ownership of the property below, with fair va 1.155.000 based on the valuation report from CBRE Axies S.A		
Two-storey office b	uilding with basements on 2 Crete & 12 Gravias Streets, Elliniko, Attica	520,00	1.020,35					Offices	ISI HELLAS S.A.	
TOTAL INVESTME	NTS IN SECURITIES (B)	7.473,44	17.704,19	16.309.924	304,24	16.309.924	10,47%			
(C) CASH DEPOSITS										
A/A	TYPE OF DEPOSITS					BALANCE	% OF TOTAL INVESTMENTS			
1 Cash 2 Demand Deposits (in	cluding DSRA)					232 5.494.532	0,00% 3,53%			
L Demand Deposits (In	duding barkaj					5.454.532	3,53%			

TOTAL INVESTMENTS (A + B + C) 155.782.688 100.00%

(D)	RECEIVABLES & LIABILITIES

A/A	ТҮРЕ	BALANCE
1	Receivables	460.351
2	Other receivables	545.325
3	Liabilities	73.398.338

(F) TOTAL ASSETS % ANALYSIS

	30/6/2019	31/12/2018	31/12/2017
Total Assets according to IFRS	156.788.364	117.471.228	85.978.46
Total property value	133.978.000	113.251.000	79.497.00
% Property value on Total Assets	85,45%	96,41%	92,469
Total Investments in securities	16.309.924	0	
% Investments in securities on Total Assets	10,40%	0,00%	0,009
Total Cash & Equivalents	5.494.764	3.586.543	5.761.59
% Cash & Equivalents on Total Assets	3,50%	3,05%	6,709
Total Receivables and Miscellaneous Assets	1.005.676	633.685	719.86
% Total Receivables and Miscellaneous Assets on Total Assets	0,64%	0,54%	0,849

- 1. The Company has the full ownership on all properties.
- 2. The Company during the first semester of 2019, invested € 18.838 thous. with the acquisition of the properties of Table (A), numbered 41 to 43, as well as the 2rd floor of the property No 23.

 3. The Company invested € 16.310 thous. with the acquisition on 07.05.2019 of all the shares of the companies of the Table (B), numbered 1 to 4, which as at 30.06.2019 had the full ownership of properties with total fair value € 29.586 thous.. These companies have the sole purpose of real estate and all of their capital is invested in properties indicated at the first paragraph of article 22, of Law 2778/1999.
- 4. As at 30.06.2019 there is a total property lien of € 84.000 thouse on the properties numbered 1, 2, 3, 4, 16 up to 40 in favor of Piraeus Bank.

 5. The fair value of properties (column 3) refers to the values estimated at 30/06/2019 by CBRE according to the requirements of Law 2778/1999.
- 6. The non-leased areas of the Company's properties represent 4.7 % of the total leasable area.
- 7. The surfaces in sqm which are indicated above are in line with the Company's fiscal Statement of Properties (E9).
- 8. For the properties No 2 and No 30, the indicated surface areas represent the Company's ownership, which is 50% and 80% indiviso respectively.
- 9. "Current Value of Securities" indicates "Acquisition Cost of Securities" minus impairments.
- 10. The Financial Information (Receivables & Liabilities) which are included in the above "Statement of Investments" may differ from the Interim Financial Statements which will be published.

11. The amounts are presented in euro, rounded to the nearest unit.

ATHENS, August 29th 2019

THE CHAIRMAN OF THE BOARD OF DIRECTORS

THE CHIEF EXECUTIVE OFFICER

THE CHIEF ACCOUNTANT

LAMBROS PAPADOPOULOS TASSOS KAZINOS IOANNIS LETSIOS IDENTITY CARD NO. AN162296 IDENTITY CARD NO. 669747 IDENTITY CARD NO. 700587

Report of factual findings in connection with the "Statement of Investments as of June 30, 2019" as resulted from the Agreed Upon Procedures

(Translation from the original in Greek) To the Board of Directors of Trastor Real Estate Investment Company S.A.

accordance with the engagement letter dated August 26, 2019, we were assigned by the Board of Directors of Trastor Real Estate Investment Company S.A. (hereafter the "Company") to perform the agreed upon procedures enumerated below, in connection with the "Statement of Investments as of June 30, 2019" (hereafter the "Company") to perform the agreed upon procedures enumerated below, in connection with the "Statement of Investments as of June 30, 2019" (hereafter the "Company") to perform the agreed upon procedures enumerated below, in connection with the "Statement of Investments as of June 30, 2019" (hereafter the "Company") to perform the agreed upon procedures enumerated below, in connection with the "Statement of Investments as of June 30, 2019" (hereafter the "Company") to perform the agreed upon procedures enumerated below, in connection with the "Statement of Investments as of June 30, 2019" (hereafter the "Company") to perform the agreed upon procedures enumerated below, in connection with the "Statement of Investments as of June 30, 2019" (hereafter the "Company") to perform the agreed upon procedures enumerated below, in connection with the "Statement of Investments as of June 30, 2019" (hereafter the "Company") to perform the agreed upon procedures enumerated below, in connection with the "Statement of Investment o Statement of Investments") in the context of the requirements of the announcement with reference number 8/259/19.12.2002 of the Board of Directors of the Hellenic Capital Market Commission, as amended by the announcement referenced 10/566/26.10.2010 and 5/760/14.07.2016, and the provisions of the article 25 of the Law 2778/1999. ents" in accordance with the requirements prescribed in the announcement with reference number 8/259/19.12.2002 of the Board of Directors of the Hellenic Capital Market Commission, as amended by the announcement reference he representa

10/566/26.10.2010 and 5/760/14.07.2016 and the provisions of the article 25 of the Law 2778/1999. ur engagement was undertaken in accordance with the International Standard on Related Services 4400, applicable to agreed-upon-procedures engagements regarding Financial Information. Our responsibility is solely to perform the procedures described below and to report our findings.

rocedures performed

ur procedures are summarized as follows:

We reviewed whether the "Statement of Investments" includes all the information in compliance to the article 25 of the Law 2778/1999, and the announcement referenced 8/259/19.12.2002 of the Board of Directors of the Hellenic Capital Market Commission, as amended by the announcement referenced 10/566/26.10.2010 and 7760/14 07 2016, which relate to Real Estate Investment Companies

We traced the details of the real estate properties (E9) of the Company and/or with the corresponding purchase agreements of the properties.

We traced the fair value of the investments in real estate properties that are included in the Company's "Statement of Investments" in column "Fair Value" with those that are included in the corresponding valuation reports issued by the Independent Valuers, as of June 30, 2019. We traced the total fair value of the invest es included in the "State ent of Investm ents" with the fair value of the Comrds for the period ended June 30, 2019.

We traced the information that is included in Company's "Statement of Investments" in section B "Investments in shares of companies with exclusive purpose of investing in real estate properties (non-listed shares)", columns "Acquisition cost of securities" and "Current value of securities", with the unaudited accounting records of the ompany for the period ended June 30, 2019.

We traced the financial information that are included in the Company's "Statement of investments" with the unaudited accounting records of the Company for the period ended June 30, 2019. We examined whether the calculations in the "Statement of Investments" as of June 30, 2019 are arithmetically accurate.

1) The "Statement of Investments" includes all the information in compliance to the article 25 of the Law 2778/1999, and the announcement referenced 8/259/19.12.2002 of the Board of Directors of the Hellenic Capital Market Commission, as amended by the announcement referenced 10/566/26.10.2010 and 5/760/14.07.2016, which elate to Real Estate Investment Companies.

2) The details of the real estate properties that are included in the Company's "Statement of Investments" under the column "Description of Land and Buildings" is traced and agreed with those included in the latest submitted Statement of Properties (E9) of the Company and/or with the corresponding purchase agreements of the 3) The fair value of the investments in real estate properties that appear in the Company's "Statement of Investments" column "Fair Value" are traced and agreed with those that are included in the corresponding Valuation reports issued by the Independent Valuers, as of June 30, 2019.

4) The total fair value of the investment in real estate properties that are included in the "Statement of Investments" is traced and agreed with those that are included in the corresponding Valuation reports issued by the Independent Valuers, as of June 30, 2019.

5) The information that is included in the Company's "Statement of Investments" in section B "Investments in shares of companies with the unaudited accountin

ecords of the Company for the period ended June 30, 2019. 6) The financial information that is included in the Company's "Statement of Investments" is traced and agreed with the unaudited accounting records of the Company for the period ended June 30, 2019. 7) The calculations in the "Statement of Investments" as of June 30, 2019 are arithmetically accurate.

ecause the above agreed upon procedures do not constitute either an audit or a review made in accordance with International Standards on Auditing or International Standards on Review Engagements, we do not express any assurance beyond what we have referred to above Had we performed additional procedures or had we performed an audit or review in accordance with International Standards on Auditing or International Standards on Review Engagements, other matters might have come to our attention that would have been reported to you.

ins report is addressed exclusively to the Board of Directors, in the context of its obligations arising from the announcement with reference number 8/259/19.11.2002 of the Board of Directors of the Hellenic Capital Market Commission, as amended by the announcement referenced 10/566/26.10.2010 and 5/760/14.07.2016 and the ovisions of the article 25 of the Law 2778/1999. This report is not to be used for any other purpose, since it is limited to what is referred above and does not extend to the Company's interim financial statements for the period ended June 30, 2019, for which we will issue a separate Review Report.

> Athens, August 29, 2019 The Certified Auditor Accountant

ANDREAS HADJIDAMIANOU SOEL reg. no 61391 ERNST & YOUNG (HELLAS) CERTIFIED AUDITORS ACCOUNTANTS S.A. 8B CHIMARRAS, MAROUSSI 151 25, ATHENS SOEL reg. no 107