

## **Subscription in full: Share capital increase in cash with pre-emption right to the existing shareholders**

TRASTOR REAL ESTATE INVESTMENT COMPANY SA (hereinafter the “Company”) informs the shareholders that the Share Capital Increase in cash with pre-emption right to the existing shareholders resolved by the Extraordinary General Meeting of the Shareholders dated 09.05.2019, run from 16.07.2019 until 06.08.2019, was successfully completed by raising funds of € 22,783,243.20 through the exercise of pre-emption rights and the pre-subscription right of existing shareholders.

Specifically, the Share Capital Increase was subscribed by approximately 1.03 times as investor demand amounted to 29,228,810 shares. 97.5% was covered by subscriptions by shareholders exercising the pre-emption right with the payment of a total amount of € 22,218,305.60 corresponding to 27,772,882 new common registered shares. The remaining 2.5% was covered by the exercise of the presubscription right with the payment of a total amount of € 564,937.60 corresponding to 706,172 new common registered shares allocated (in accordance with the decision of the above General Meeting) proportionately based on the number of unsubscribed new shares demanded by investors.

Following the above, there were no unallocated shares and, as a result, the Share Capital Increase was fully subscribed (100.00%) and the funds raised amounted to € 22,783,243.20.

As a result of the above, the Company's share capital increased by € 14,239,527.00, with the issue of 28,479,054 new common registered shares, with a par value of € 0.50 each and an amount equal to € 8,543,716.20 was credited to the “share premium” account. Thus, the share capital amounts to € 54,584,853.50 and is divided into 109,169,707 common registered shares, with a nominal value of € 0.50 each.

The new shares issued as a result of the aforementioned Share Capital Increase will be attributed to the beneficiaries in dematerialized form by crediting the DSS Securities Share and Account declared by the beneficiaries.

The date of credit of the new shares to the accounts of the beneficiaries and the commencement of trading on the ATHEX will be announced with a new corporate announcement.