

ANNOUNCEMENT FOR THE AVAILABILITY OF THE PROSPECTUS TO THE PUBLIC

TRASTOR S.A. Real Estate Investment Company

"TRASTOR S.A. Real Estate Investment Company" (hereinafter referred to as the "Company") announces, in accordance with the Commission Regulation (EU) 2016/301 and L. 3401/2005, as currently in force, that, as of 17.07.2019, the Prospectus is available to investors following the approval by the Board of Directors of the Hellenic Capital Market Commission at a meeting held on 16.07.2019 on the Prospectus regarding the public offering of the 28,479,054 new, common, registered and voting shares, to be issued as part of the Company's share capital increase by payment in cash and preemption rights in favor of the existing shareholders, in accordance with the resolution of the Extraordinary General Meeting of the Company's shareholders dated 09.05.2019 (hereinafter the "SCI"). The shares will be admitted to trading in the "Low Trading Activity" segment of the Main Market of the Athens Exchange ("ATHEX").

Information for the shareholders regarding the process for the exercise of preemption rights and presubscription rights is available in Section 4.4.2 "Preemption Rights Exercise Procedure" and in Section 4.4.3 "Presubscription Rights Exercise Procedure" of the Prospectus.

Below is the expected schedule of completion of the SCI has as follows:

Date	Event
17.07.2019	Publication of announcement for the issue of the Prospectus to the ATHEX Daily Bulletin and the Company website
17.07.2019	Publication of the approved Prospectus (published on the websites of the Company, the Advisor, the Hellenic Capital Market Commission and ATHEX)
17.07.2019	Publication on the daily press of the Prospectus availability to investors in accordance with art. 14 par. 3 of Law 3401/2005
17.07.2019	ATHEX Corporate Actions Committee approval for the commencement of the exercise and trading of the preemption rights *
17.07.2019	Publication on the ATHEX Daily Bulletin of the announcement of the ex-rights date, the preemption rights exercise period in cash, the commencement and end of trading of preemption rights
18.07.2019	Last date of shares trading with preemption rights
19.07.2019	Ex rights date - Price Adjustment
22.07.2019	Date of determination of beneficiaries - record date
23.07.2019	Rights credited by ATHEX to DSS accounts and receipt of relevant confirmation
24.07.2019	Commencement of preemption rights exercise and trading period
01.08.2019	End of preemption rights trading period (last day)
06.08.2019	End of preemption rights exercise period
07.08.2019	Company BoD resolution for the allocation of unsubscribed shares, if any, and certification of payment of the SCI
07.08.2019	Publication on ATHEX Daily Bulletin and ATHEX and Company websites of the announcement for the subscription of the SCI following the preemption rights exercise & the allocation of any unallocated shares

Date	Event
12.08.2019	ATHEX Admissions and Market Operations Committee approval of admission for trading of the New Shares *
13.08.2019	Publication on ATHEX Daily Bulletin and ATHEX website of the announcement of ATHEX approval of admission for trading of the New Shares and the commencement of New Shares trading date
14.08.2019	Commencement of trading of New Shares *

* *Subject to the convening of the said ATHEX Committees on that date.*

It is noted that the above timetable depends on many unpredictable factors and may change. In any case, the investors will be informed by a relevant announcement of the Company.

The Prospectus, as approved by the Board of Directors of the Capital Market Commission on July 16, 2019, is available as of July 17, 2019 in electronic form on the ATHEX website. (<http://www.helex.gr/el/web/guest/company-prospectus>), the Hellenic Capital Market Commission (http://www.hcmc.gr/el_GR/web/portal/elib/deltia), the Company (<https://trastor.gr/investors/prospectus/>) and the Advisor, Piraeus Bank, (<https://www.piraeusbankgroup.com/trastor>). Also, the Prospectus will be available free of charge to the public in printed form upon request at the Company's offices during the preemption rights exercise period.

For more information, shareholders may contact the Company's offices at 5, Chimarras Street, 151 25 Maroussi, (Contact person: Mrs. Anna Parissi, Corporate Announcements, tel. 210 69 10 016).

Maroussi, July 17, 2019

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