

**RESOLUTIONS OF THE EXTRAORDINARY GENERAL MEETING  
OF SHAREHOLDERS OF TRASTOR REIC  
OF 29.06.2018**

The Company under the corporate name «**TRASTOR Real Estate Investment Company S.A.**» trading as «**TRASTOR REIC**», hereinafter referred to as "the Company", according to the provisions of Article 32 par.1 of L.2190/1920, as currently in force, and par. 4.1.3.3 of the Athens Stock Exchange Rulebook, announces that the Extraordinary General Meeting was held on 29<sup>th</sup> June 2018 at the Company's head offices in Maroussi, 5 Chimarras Str, 5th floor, at 11:00 a.m., and was attended by shareholders representing 77,780,372 of the Company shares, out of a total of 80,690,653, i.e. 96.39% of its paid-up share capital.

The General Meeting was quorate and convened in accordance with the Law and the Company's articles of Association, reaching the following resolutions:

***Regarding the 1<sup>st</sup> item*** of the agenda "Issuance of common bond loan secured in rem, up to the amount of 24,000,000 EUR, according to the provisions of Law 3156/2003, and granting of authorization to the Board of Directors for the specification of the terms thereof" which requires a minimum quorum of 2/3 of the paid-up share capital, and a majority of at least 2/3 of the votes being represented, the quorum reached was 96.39% of the share capital, by which the General Meeting of Shareholders resolved on the issuance by the Company, based on the provisions of Codified Law, 2190/1920 and Law 3156/2003, as in force, and the disposition, through private placement, of an ordinary Bond Loan secured by collateral, covered in whole by Piraeus Bank and Piraeus Leasing S.A., with a total nominal value of twenty-four million euros (€24,000,000), divided into up to twenty-four million (24,000,000) paper, ordinary, bearer Bonds with a nominal value of one euro (€1) each, which will be issued once, for a period of five (5) years, in order for the Company to use its proceeds solely for the purchase of real property, as part of the Company's investment plan.

Furthermore, with a view to implement the above resolution, the General Meeting, by 96.39% of the share capital, resolved to grant to the Company's Board of Directors the power to finalize the Bond Loan terms, save for its value and exact type.

The voting result had as follows:

Number of shares for which valid votes were cast: 77,780,372

Votes in favour: 77,780,372, against: 0, present: 0, i.e. percentage of votes represented: 96.39%

***Regarding the 2<sup>nd</sup> item*** of the agenda "Amendment of Art. 9 para. 2 and 15 para. 1 of the Company's Articles of Association", which requires a minimum quorum of 20% of the paid-up share capital, and a majority of at least 50% + 1 of the votes being represented, the quorum reached was 96.39% of the share capital, and, by percentage 96.39% of the share capital, the General Meeting resolved the amendment of Art. 9 para. 2 and 15 para. 1, of the Company's Articles of Association, as follows:

**Art. 9 para. 2:**

*"2. The General Meeting shall be the only one competent to decide on: (a) extending the term, merger, split, conversion, reincorporation or dissolution of the Company; (b) amending the Articles of Association,*

*notwithstanding paragraph 3 of this Article; (c) increasing or decreasing the share capital, notwithstanding Article 5(7) and (2), and the provisions of other laws; (d) issuing a bond loan, by which the bondholders are entitled to convert their bonds into shares of the Company, except in the case of Article 5(2) hereof; (e) electing Board members, except in the case of Article 22 hereof; (f) electing auditors; (g) electing an appraiser from the Association of Certified Appraisers to appraise the value of the Company's investments pursuant to Article 22(7) of Law 2778/1999, as in force; (h) electing liquidators; (i) approving the annual accounts (annual financial statements); (j) the distribution of annual profits; (k) any other matter provided for by the Law or the Articles of Association.”*

**Art. 15 para. 1:**

*“1. Exceptionally, the General Meeting shall be in quorum and validly discuss the items on the agenda if two thirds (2/3) of the paid up share capital is represented, as regards decisions on:*

- (a) extending the term, merger, split, conversion, reincorporation or dissolution of the Company;*
- (b) changing the Company's nationality;*
- (c) changing the Company's object;*
- (d) increasing or decreasing the share capital, with the exception of increases under article 5(2) and (3) hereof or increases imposed under provisions of laws or made by capitalization of reserves, notwithstanding Article 5(7) hereof;*
- (e) the issuance of a bond loan, by which the bondholders are entitled to convert their bonds into shares of the Company, save the case under Article 5(2) hereof;*
- (f) changes in the annual profit distribution method;*
- (g) increasing shareholder obligations;*
- (h) granting or renewing the powers of the Board for share capital increase or the issue of bond loans, by which the bondholders are entitled to convert their bonds into shares of the Company, in accordance with Article 13(1) of Codified Law 2190/1920, as in force;*
- (i) in all other cases, where in accordance with the law, the quorum of this paragraph shall be required for the making of a specific decision by the General Meeting.”*

The voting result had as follows:

Number of shares for which valid votes were cast: 77,780,372

Votes in favour: 77,780,372, against: 0, present: 0, i.e. percentage of votes represented: 96.39%