



TRASTOR

"TRASTOR REAL ESTATE INVESTMENT COMPANY S.A."

ANNOUNCEMENT ON BULLETIN AVAILABILITY

TRASTOR REAL ESTATE INVESTMENT COMPANY S.A. (hereinafter "the Company") informs investors and shareholders, in accordance with Regulation 809/2004 of the Commission of the European Communities and Law 3401/2005, as applicable, that on 20.12.2016 the Hellenic Capital Market Commission approved the content of the Bulletin for the Public Offering of new shares to be issued as part of the increase of the Company's share capital by payment in cash and pre-emption right to existing shareholders based on decision dated 01.07.2016 of the Extraordinary General Meeting of the Company's shareholders and they will be admitted to trading in the low dispersion class of the Athens Stock Exchange, according to resolution dated 01.07.2016 of the Extraordinary General Meeting of the Company's shareholders. Pursuant to decision dated 21.10.2016 of the Board of Directors of the Company, the time limit for payment of the share capital increase that was set under resolution dated 01.07.2016 of the General Meeting of the Company's shareholders has been extended by a month, which starts from the entry of the increase into the General Electronic Commercial Registry.

The expected schedule of this increase is as follows:

Date	Event
20.12.2016	Approval of the Bulletin by the Hellenic Capital Market Commission
20.12.2016	Approval by the Stock Markets Steering Committee of the Athens Stock Exchange for the start of the exercise and trading of the pre-emption rights
20.12.2016	Announcement in the Daily Statistical Bulletin (DSB) of HELEX on the record date, the period for the exercise of rights in the increase by payment in cash, the start and end of trading of the rights - Announcement in the DSB on the availability of the Bulletin
21.12.2016	Publication of Bulletin (posting on the website of the Company, the HCMC, and HELEX)
21.12.2016	Publication of the announcement on the availability of the Bulletin in accordance with Article 14 para. 3 of Law 3401/2005
21.12.2016	Last day of trading of the Company's share with a pre-emption right
22.12.2016	Record Date - Price adjustment (and for the decrease of the nominal value per share)
23.12.2016	Date of determination of the beneficiaries of the Increase -record date
27.12.2016	Crediting by HELEX of pre-emption rights to accounts of beneficiaries on DSS
28.12.2016	Start of trading and exercise of pre-emption rights
05.01.2017	End of trading of pre-emption rights (last day)
11.01.2017	End of exercise of pre-emption rights
12.01.2017	Decision of the Company's Board of Directors on the disposal of any unsold shares and on the certification of the Increase
12.01.2017	Publication of the Announcement on the rate of coverage of the Increase resulting from the exercise of rights and the existence and manner of disposal of any unsold shares on the DSB, the website of HELEX and of the Company
18.01.2017	Approval of listing of New Shares by HELEX *
18.01.2017	Announcement on DSB and on the website of Athens Stock Exchange on the approval of the listing of the New Shares and the date of commencement of trading of the New Shares
20.01.2017	Start of trading of the New Shares*

* It is subject to the condition of convening the Stock Markets Steering Committee of Hellenic Exchanges/Athens Stock Exchange on the above date.



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Please note that the above schedule depends on uncertainties and is subject to change.

Investors will be informed about the procedure of this increase and the schedule of its implementation with the appropriate announcements and publications in the Daily Official List, as provided for by the relevant legislation.

The Bulletin on the Company's share capital increase, as approved by the Board of Directors of the HCMC on 20.12.2016, will be available in electronic format on the Company's website (www.trastor-reic.gr), the website of the Athens Exchange (www.helex.gr) and of the Hellenic Capital Market Commission (www.hcmc.gr). In addition, the Bulletin will be also available to investors in printed format free of charge upon request at the local branches of Piraeus Bank S.A. during the exercise of the pre-emption right.

For more information the shareholders can contact the Company's Shareholders Department (Tel. +30 210 32 88 737, Mr Vaios Liakos, 9 Mitropoleos Str., Athens).

Athens, 20/12/2016