

## **Subscription of the Company's share capital increase, by payment in cash and pre-emption right to existing shareholders**

The company under the corporate name "TRASTOR REAL ESTATE INVESTMENT COMPANY S.A." (hereinafter the "Company"), announces to the main shareholders that the share capital increase resolved by the Extraordinary General Meeting of shareholders of 01.07.2016, by payment in cash and through pre-emption right to existing shareholders, during the period from 28.12.2016 to 11.01.2017, was subscribed for by 36.1% by payment of a total amount of EUR 8,687,309.28, which corresponds to 11,137,576 new dematerialised ordinary registered shares with a nominal value of 0.50 Euros and at an issue price of EUR 0.78 each, while 19,737,059 new shares remained unsold.

Pursuant to decision dated 12th January 2017 of the Company's Board of Directors, 14,651,837 originally unsold new shares were allocated to those who exercised their subscription right (i.e. 47.5% of the increase), fully satisfying their requests. In addition, 13,000 originally unsold shares (i.e. 0.04% of the increase), were allocated, at the discretion of the Board, to a Company Executive, upon request thereof for the subscription of the new shares which was submitted to the Board of Directors.

As a consequence of the above, the subscription rate of the share capital increase stands at 83.6% and the final share capital subscription amount stands at EUR 20,125,882.14.

In the light of the foregoing, the Company's share capital has been increased up to the subscription amount, in accordance with Article 13 para. 1 of Codified Law 2190/1920, i.e. by EUR 12,901,206.50, by issuing 25,802,413 new dematerialised ordinary registered shares with a nominal value of EUR 0.50 each. The Board, at its meeting dated 12th January 2017, certified the payment of the amount of the share capital increase up to the amount of the partial subscription of the increase.

Accordingly, the total share capital of the Company amounts to EUR 40,345,326.50 divided into 80,690,653 ordinary registered dematerialised voting shares, with a nominal value of 0.50 Euro each.

The funds raised through the increase of the share capital amounted to EUR 20,125,882.14.

The company will make a new announcement of the date of crediting the new shares to the accounts of the beneficiaries and the start of their trading on the ASE.

The Company's Board of Directors would like to thank warmly shareholders/investors for their participation in the increase of its share capital.

For more information the shareholders can contact the Company's Shareholders Department (Tel. +30 210 32 88 737, Mr Vaios Liakos, 9 Mitropoleos Str., Athens).