

ANNOUNCEMENT

RESULTS OF MANDATORY TENDER OFFER OF Wert RED S.à.r.l. FOR THE ACQUISITION OF ORDINARY REGISTERED SHARES OF TRASTOR REAL ESTATE INVESTMENT COMPANY FOR A CASH CONSIDERATION OF EUR 0.882 PER SHARE

09 May 2017

1. Pursuant to Article 23 of Law 3461/2006 (hereinafter referred to as the "Law"), the limited liability company (société à responsabilité limitée) under the corporate name "**Wert RED S.à.r.l.**" (hereinafter the "**Offeror**"), announces the results of the mandatory tender offer (hereinafter referred to as the "**Tender Offer**"), which was submitted by the Offeror on 10.02.2017 (hereinafter the "**Date of the Tender Offer**") for the acquisition of all ordinary, registered, dematerialised, voting shares with a nominal value of EUR 0.50 each (hereinafter the "**Shares**") of the Greek société anonyme under the corporate name "**TRASTOR REAL ESTATE INVESTMENT COMPANY S.A.**" trading as "**Trastor REIC**" (hereinafter the "**Company**"), which were not held, directly or indirectly, by the Offeror and/or any Person Acting in Concert with the Offeror (as defined below) as at 23.01.2017, which is the date when the Offeror became obliged to submit a tender offer in accordance with Article 7 para. 1 of the Law.

The words and phrases including the combination of words and phrases with initial capital letters, which are defined in the Prospectus drawn up by the Offeror, approved by the Board of Directors of the Hellenic Capital Market Commission on 04.04.2017 and published in accordance with the Law shall have the same meaning when used in this announcement, unless otherwise defined herein or otherwise clear from the context.

2. The Acceptance Period started on 07.04.2017 and ended on 05.05.2017. During the Acceptance Period, 49 Shareholders legally and validly accepted the Tender Offer (hereinafter referred to as the "**Accepting Shareholders**") by offering a total of 1,580,753 Shares, representing approximately 1.96% of the total paid-up share capital and voting rights of the Company (hereinafter referred to as the "**Tendered Shares**").

3. Therefore, upon completion of the OTC transfer of the Tendered Shares, the Offeror will hold a total of 45,177,669 Shares representing approximately 55.99% of the total paid-up share capital and voting rights of the Company.

4. **The payment of the Tender Offer Consideration to the Accepting Shareholders is expected to start on 11th May 2017.** Piraeus Bank S.A., as Manager, will pay the Tender Offer Consideration to each Accepting Shareholder on behalf of the Offeror, depending on the method indicated thereby in the Declaration of Acceptance. It should be noted that the stock-exchange transaction tax and the entitlements in favour of HCSD for the registration of the OTC transfer of the Tendered Shares, which are incurred by the Accepting Shareholders, as specifically stated in the Prospectus, will be deducted from the Tender Offer Consideration.

5. Please note that the conditions for the exercise of the Redemption Right, in accordance with Article 27 of the Law, including the Right of Exit, in accordance with Article 23 of the Law, as specified in the Prospectus, do not apply.

6. Advisor & Manager

Piraeus Bank S.A. acted as Advisor to the Offeror and Manager of the Tender Offer.
