

**TRASTOR REAL ESTATE INVESTMENT COMPANY**  
**"TRASTOR R.E.I.C."**  
 HELLENIC CAPITAL MARKET COMMITTEE EDICT REFERENCED 5/266/14-03-2003  
 HEAD OFFICES: 10 STADIΟΥ, 10564 - ATHENS  
**STATEMENT OF INVESTMENTS OF 30th JUNE 2016**

The Statement of Investments has been translated from the original Investment Schedule that was prepared in Greek. In the event that differences exist between this translation and the original in Greek, the Greek text prevails.

**(A) INVESTMENT PROPERTIES**

A/A	DESCRIPTION OF PROPERTY				VALUE OF PROPERTY					CURRENT USE OF PROPERTY	LEASE DETAILS			
	DESCRIPTION OF LAND & BUILDINGS	LOCATION & ADDRESS	SURFACE IN SQM		NET BOOK VALUE	TAXABLE VALUE	FAIR VALUE	% ON TOTAL INVESTMENTS	FAIR VALUE SURPLUS (1) - (3)		TENANT	LEASE DURATION		
			LAND	BUILDING	(1)	(2)	(3)							
1	Five storey office/ shops building with underground parking area	Iasonos & Kartali str, Volos	678,48	2.091,21	1.938.080,58	2.161.949,53	3.880.000,00	6,41%	1.941.919,42	Bank Branch	PIRAEUS BANK	4 YEARS (2013-2016)		
2	Seven-storey building of offices/ shops	87 Sigrou Ave, Athens	2.781,30	9.202,93	14.959.029,80	10.217.945,88	15.400.000,00	25,45%	440.970,20			17 YEARS (2005-2021)		
3	Three-storey office building	13 Kolokotroni str & Riga Feraiou str, Patra	424,00	954,19	3.952.704,20	1.444.829,56	2.760.000,00	4,56%	(1.192.704,20)			16 YEARS (2006-2021)		
4	Three storey office building/ shops	62, 25th August Av. & Koronaiou str-Iraklio Crete	249,26	974,92	1.628.245,91	1.629.602,07	2.090.000,00	3,45%	461.754,09			12 YEARS (2006-2018)		
5	Office building/ shops	Mitropoleos & Katouni str, Thessaloniki	482,79	1.719,26	1.929.815,74	2.914.734,30	5.030.000,00	8,31%	3.100.184,26			14 YEARS (2008-2021)		
										CAFÉ	CAFE BISTRO DOMENICO IKE	12 YEARS (2013-2025)		
6	Petrol station (two buildings)	National Road Athens-Thessaloniki Anthili interchange, Fthiotida, Municipality Of Lamia	12.175,60	639,40	544.060,83	145.015,92	690.000,00	1,14%	145.939,17	Petrol & car service station	HELLENIC FUELS S.A.	10 YEARS (2013-2023)		
7	Petrol station	Natoinal road Ioanninon-Konitsas, Amouda area, Municipality of Passarona, Ioannina	7.167,07	186,16	564.320,18	46.912,32	410.000,00	0,68%	(154.320,18)			10 YEARS (2013-2023)		
8	Petrol station	11 Athinon Str & Heiden, Aiki, Municipality of Volos, Magnisia	3.200,00	1.517,80	960.382,36	872.318,75	550.000,00	0,91%	(410.382,36)			10 YEARS (2013-2023)		
9	Petrol station	National Road Chania-Kastelli, Glaros spot, Kato Daratsou Community, Municipality of Kidonia, Prefecture of Chania	1.591,92	138,50	530.815,33	445.914,48	440.000,00	0,73%	(90.815,33)			10 YEARS (2013-2023)		
10	Petrol station	National Road Kerkira-Palaiokastri, Tzavros spot, Gouviés Community, Kerkira	2.490,75	180,43	388.824,83	362.493,36	450.000,00	0,74%	61.175,17			10 YEARS (2013-2023)		
11	Petrol station	40 El. Venizelou Str., Neo Limani spot, Korakofolia, Kerkira	1.034,48	301,12	811.315,80	857.082,95	645.000,00	1,07%	(166.315,80)			10 YEARS (2013-2023)		
12	Petrol station (horizontal ownership in a three storey building)	Posidonos Ave & Panopis str, Municipality Glyfada, Prefecture of Attica	1.314,30	908,60	775.347,41	870.383,88	670.000,00	1,11%	(105.347,41)			10 YEARS (2013-2023)		
13	Petrol station	Stadiou & Kallis Panagias Corner, Ergohori, Municipality Of Veria	2.099,26	190,00	692.822,09	618.871,78	557.000,00	0,92%	(135.822,09)			10 YEARS (2013-2023)		
14	Petrol station	129 Korinthou str, Tzinisot, Municipality of Patra, Prefecture of Achaia	899,38	177,24	672.425,14	799.839,97	740.000,00	1,22%	67.574,86			10 YEARS (2013-2023)		
15	Petrol station (four building)	National Road Agrinio-Arta, Tsita or Fouskari, Municipality of Agrinio, Prefecture of Aitolokarnania	3.533,18	504,29	202.826,31	173.041,38	280.000,00	0,46%	77.173,69			Beka Maria	12 YEARS (2013-2025)	
16	Retail store	457 Petrou Ralli str, Nikaia	231,38	427,29	565.758,06	347.517,87	430.000,00	0,71%	(135.758,06)			Retail Store / Super Market	Asimakis Lazoglou & Sons	12 YEARS (2012-2024)
17	Four-level underground parking at the mall "Aithrio"	Ag. Konstantinou, Sfaktirias, Sina and Dionysou, Marousi	2.442,75	16.285,00	4.197.650,68	4.172.926,46	3.760.000,00	6,21%	(437.650,68)			Parking Lot	Various commercial leases	12 YEARS (2011-2023)
18	Shopping centre- Kosmopolis	Commercial & Recreational center "Kosmopolis", Ethnikis Antistaseos str., Komotini	24.131,00	11.369,41	17.002.399,22	5.893.414,64	11.410.000,00	18,85%	(5.592.399,22)			Shopping Centre		12 & 20 YEARS (2004-2026)
19	Shop and Office building	168 Kifissias Ave	1.344,32	5.529,19	7.450.080,00	4.594.300,45	4.660.000,00	7,70%	(2.790.080,00)			Shops & Offices	QUEENSWAY S.A.	12 YEARS (2015-2027)
20	Ground floor retail store	1-3 Falanthis & Solomou str., Peristeri	172,44	283,67	630.477,44	304.726,48	370.000,00	0,61%	(260.477,44)			Retail Store	AVAILABLE FOR LEASE	-
<b>INVESTMENT PROPERTIES TOTAL</b>			<b>68.443,66</b>	<b>53.580,61</b>	<b>60.397.381,91</b>	<b>38.873.822,03</b>	<b>55.222.000,00</b>	<b>91,25%</b>	<b>(5.175.381,91)</b>					
21	Land Plot with a Building	National Road Athens-Thessaloniki, Community of Aidini, Municipality of Aghialos, prefecture of Magnisia	3.454,90	116,60	50.491,97	24.486,00	23.000,00	0,04%	(27.491,97)	Land Plots				
22	Land Plot with a Building	National Road Athens-Thessaloniki, Ramna, Municipality of Almiros, Prefecture of Magnisia	4.728,77	209,21	81.156,65	36.611,75	19.000,00	0,03%	(62.156,65)					
23	Land Plot with two Buildings	275th km of National Road Athens-Thessaloniki, Kontorolakas spot, Municipality of Sourpi, Prefecture of Magnisia	8.564,21	241,20	77.062,51	42.210,00	18.000,00	0,03%	(59.062,51)					
<b>LAND PLOTS TOTAL</b>			<b>16.747,88</b>	<b>567,01</b>	<b>208.711,13</b>	<b>103.307,75</b>	<b>60.000,00</b>	<b>0,10%</b>	<b>(148.711,13)</b>					
<b>INVESTMENT PROPERTIES &amp; LAND PLOTS TOTAL (A)</b>			<b>85.191,54</b>	<b>54.147,62</b>	<b>60.606.093,04</b>	<b>38.977.129,78</b>	<b>55.282.000,00</b>	<b>91,35%</b>	<b>(5.324.093,04)</b>					

**(B) INVESTMENTS IN SECURITIES**

A/A	DESCRIPTION OF SECURITIES	QUANTITY	UNIT PRICE	ACQUISITION COST	CURRENT UNIT VALUE	TOTAL CURRENT VALUE	% OF TOTAL INVESTMENTS
1	REMBO S.A.	151.500,00	53,60	8.120.046,89	5,62	851.679,87	1,41%
<b>TOTAL INVESTMENTS IN SECURITIES (B)</b>		<b>151.500,00</b>	<b>53,60</b>	<b>8.120.046,89</b>	<b>5,62</b>	<b>851.679,87</b>	<b>1,41%</b>

**(C) CASH DEPOSITS**

A/A	TYPE OF DEPOSITS	BALANCE	% OF TOTAL INVESTMENTS
1	Cash	196,12	0,00%
2	Demand Deposits	4.381.675,13	7,24%
<b>TOTAL DEPOSITS (C)</b>		<b>4.381.871,25</b>	<b>7,24%</b>

**TOTAL INVESTMENTS (A + B + C)**

**60.515.551,12 100,00%**

**(D) RECEIVABLES & LIABILITIES**

A/A	TYPE	BALANCE
1	Receivables	4.228.186,08
2	Liabilities	561.531,97

**(E) TOTAL ASSETS % ANALYSIS**

	30/6/2016	31/12/2015	31/12/2014
Total Assets (as per Statement of Financial Position according to IFRS)	64.771.640,37	63.947.679,30	73.604.520,57
Total property value	55.282.000,00	56.300.000,00	64.890.000,00
% Property value on Total Assets	85,35%	88,04%	88,16%
Investments in securities	851.679,87	1.073.138,05	2.273.437,84
% Investments in securities on Total Assets	1,31%	1,68%	3,09%
Total Cash & Equivalents	4.381.871,25	2.625.322,47	3.178.172,44
% Cash & Equivalents on Total Assets	6,77%	4,11%	4,32%

**NOTES:**

- The Company has the full ownership on all properties, except for property No 2 on 87 Sigrou Ave, where the Company has 50% ownership indiviso.
- The fair value of properties (column 3) refers to the values determined at 30/06/2016 by the firm DANOS International Property Consultants & Valuers according to the requirements of Law 2778/1999.
- The subsidiary company REMBO S.A. (by 100%) has in its ownership a property located on 36-38-40 Ailimou Av. & Ioniou str, with a fair value at € 6.680.000 as of 30th June 2016 as determined in the valuation by the firm DANOS International Property Consultants & Valuers. There is a mortgage of € 10.200.000 on the property in favor of Piraeus Bank.
- The Company, at 07.04.2016, sold its owned property, at the New National Motorway Athens-Patras, no.6-8, area of Mesi Agia or Kourtes, Municipality of Patras. It is a fuel station with HELLENIC FUELS SA as lessee (former BP Hellas). The sale consideration stood at € 700.000 Euro, while, based on the valuation of Independent Valuers, the property's value on June 30, 2016 was € 654.000. The profit deriving from this sale, amounting to € 45.273.87 is recognized in the Company's profit or loss.
- The Financial Information which are included in the above "Statement of Investments" may differ from the interim financial statements which will be published.

ATHENS, 29th AUGUST 2016

THE CHAIRMAN OF THE BOARD OF DIRECTORS

THE VICE CHAIRMAN OF THE BOARD OF DIRECTORS  
& CHIEF EXECUTIVE OFFICER

THE ACCOUNTING DIRECTOR

DIMITRIOS GEORGAKOPOULOS  
IDENTITY CARD NO. AE238589

TASOS KAZINOS  
IDENTITY CARD NO. 669747

IOANNIS LETSIOS  
IDENTITY CARD NO. E 142331  
Reg. License No. of Certified  
Auditors-Valuers A/1589

**Report of factual findings in connection with the 'Statement of Investments'**

To the Board of Directors of Trastor REIC

We have performed the procedures prescribed and agreed with the Board of Directors of TRASTOR REIC and enumerated below with respect to the 'Statement of Investments of Trastor REIC as of 30.06.2016. Trastor REIC's Board of Directors and Management are responsible for preparing the aforementioned Statement. Our engagement was undertaken in accordance with: the edict referenced 8/259/19.12.2002 of the Board of Directors of the Hellenic Capital Market Committee as amended by the edict referenced 10/566/26.10.2010; the article 25 of the Law 2778/1999; and the International Standard on Related Services 4400 applicable to agreed-upon-procedures engagements. Our responsibility is solely for performing the procedures described below and for reporting to you on our findings.

Procedures and Findings:

- The above "Statement of Investments" includes all the information in compliance to the article 25 of the Law 2778/1999 and the edict referenced 8/259/19.12.2002 of the Board of Directors of the Hellenic Capital Market Committee as amended by the edict referenced 10/566/26.10.2010.
- The descriptions of the Real Estate Properties which appear in the above "Statement of Investments" in the "Description of Land and Buildings" column are identical to those included in the corresponding Report, issued by the Independent Valuator, dated 14.07.2016.
- The values of the aforementioned investments in Real Estate Properties and securities which appear in the above "Statement of Investments" in the "Fair Value" column are identical to those included in the corresponding Report by the Independent Valuator dated 14.07.2016.
- The total fair value of Properties which appear in the above "Statement of Investments" agrees with the corresponding amount of "Investment Property" line in the Company's accounting records kept for the period ended 30 June 2016.
- The Financial Information which is included in the above "Statement of Investments" is extracted from the accounting records of the Company for the period ended on 30 June 2016 and may differ from the interim financial statements which will be published.
- The calculations in the above "Statement of Investments" are arithmetically accurate.

Because the above procedures do not constitute either an audit or a review made in accordance with International Standards on Auditing or International Standards on Review Engagements, we do not express any assurance on the report beyond what we have referred to above. Had we performed additional procedures or had we performed an audit or review, other matters might have come to our attention, in addition to the ones reported above.

Our report is solely for the purpose set forth in the first paragraph of this report and is addressed exclusively to the Board of Directors of the Trastor REIC, so that the later can fulfill its responsibilities in accordance with the mandatory reporting requirements prescribed in the 8/259/19.12.2002 edict of the Hellenic Capital Markets Committee as amended by the edict referenced 10/566/26.10.2010. This report is not to be used for any other purpose, since it is limited to what is referred to above and does not extend to the interim condensed financial information prepared by the Company for the period ended 30.06.2016, for which we will issue a separate Auditor's Report.

ATHENS, 31st AUGUST 2016

THE CERTIFIED AUDITOR

DIMITRIS SOURBIS  
(SOEL Reg. No. 16891)