

## 31/10/2014 - Financial Results for the Nine Month period of 2014

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Financial Results for the nine month period of 2014

Funds from Operations EUR 1.7 million

The Group's rental revenue amounted to EUR 3.2 million compared to EUR 3.3 million in the corresponding nine-month period of 2013. The operating expenses amounted to EUR 1.3 million versus EUR 1.0 million of the corresponding period in 2013 due to the newly imposed Unified Property Tax (ENFIA).

The Group's property portfolio value at 30.09.2014 was EUR 74.6 million, on the basis of the latest valuation of 30.06.2014, compared to EUR 76.0 million as of 31/12/2013. As a result there was a negative fair value adjustment of EUR 1.4 million versus an adjustment of EUR 1.2 million for the nine month period of 2013.

The Group for the nine-month period of 2014 presented profits before tax that amounted to EUR 0.3 million compared to profits of EUR 1.0 million for the corresponding period last year. Respectively, the Group's after tax profits amounted to EUR 0.25 million versus profits after tax of EUR 0.46 million for the corresponding nine-month period of 2013.

The Funds from Operation for the nine-month period of 2014 amounted to EUR 1.67 million compared to EUR 1.70 million for the corresponding 2013 period.

The cash and cash equivalents of the Group as of 30.09.2014 amounted to EUR 2.6 million, and the loan liabilities to EUR 7.5 million.

TRASTOR's share price on 30.09.2014 was EUR 1,060 and the share was traded with a discount of 21.52% on its Book Value.

The Company's strategy is to maintain its profitability in order to provide to its shareholders high dividend yields. In this context the Company examines investment opportunities under the new regulatory framework in order to improve its operating results and dividend yield.

In addition, where feasible, the company will aim to sell non-strategic properties in order to reinvest in more profitable assets.