| TRASTOR RELISTIC INVESTIGATION "TRASTOR R.E.I.C." HELLENIC CAPITAL MARKET COMMITTEE EDIC REFERENCED 5/266/14-03-2003 HEAD OFFICES: L. KIFISSIAS 116 & DAVAKI 1, 11526-ATHENS | | | | | | | | | | | | | |
|---|--|---|---------------------------------|----------------------------|-----------------------------|-----------------------------|-------------------------------------|-----------------------|-----------------------------|---|--|--------------------------|--------------|
| STATEMENT OF INVESTMENTS OF 30 th JUNE 2013 The Statement of Investments has been translated from the original Investment Schedule that was prepared in Greek. In the event that differences exist between this translation and the original in Greek, the Greek text prevails. | | | | | | | | | | | | | |
| (A) | (A) INVESTMENT PROPERTIES | | | | | | | | | | | | |
| A/A | DESCRIPTION OF LAND & BUILDINGS | DESCRIPTION OF PROPERTY LOCATION & ADDRESS | SURFACE | IN SQM | NET BOOK VALUE | VA TAXABLE VALUE | LUE OF PROPERTY | % ON TOTAL | FAIR VALUE | CURRENT USE OF PROPERTY | TENANT | LEASE | MONTHLY RENT |
| | Five storey office/ shops building with | | LAND | BUILDING | (1) | (2) | (3) | S | SURPLUS | | | 4 YEARS | |
| 1 | underground parking area | lasonos & Kartali str, Volos | 678,48 | 1.995,87 | 1.933.811,47 | 2.662.050,36 | 6.316.812,00 | 8,39% | 4.383.000,53 | Bank Branch | PIRAEUS BANK | (2013-2016) | 38.226,15 |
| 4 | Seven-storey building of offices/ shops | 87 Sigrou Ave, Athens | 2.781,30 | 9.248,29 | 14.959.029,80 | 13.014.264,14 | 15.923.258,00 | 21,14% | 964.228,20 | | | 12 YEARS (2005-2017) | 107.229,48 |
| 5 | Three-storey office building | 13 Kolokotroni str & Riga Feraiou str, Patra | 424,00 | 954,19 | 3.952.704,20 | 1.941.174,30 | 3.622.134,00 | 4,81% | -330.570,20 | | | 12 YEARS (2006-2018) | 25.823,87 |
| 6 | Three storey office building/ shops | 62, 25th August Av. & Koronaiou str-Iraklio Crete | 249,26 | 974,92 | 1.628.245,91 | 2.247.769,73 | 2.663.928,00 | 3,54% | 1.035.682,09 | | | 12 YEARS (2006-2018) | 11.717,95 |
| 2 | Office building/ shops | Mitropoleos & Katouni str, Thessaloniki | 482,79 | 2.206,76 | 1.929.815,74 | 3.335.231,48 | 6.967.287,00 | 9,25% | 5.037.471,26 | | PIRAEUS BANK / CAFE BISTRO DOMENICO IKE | 9 YEARS (2008-2017) | 48.866,65 |
| 8 | Petrol station (two buildings) | National Road Athens-Thessaloniki Anthili interchange, Fthiotida, Municipality Of Lamia | 12.175,60 | 639,40 | 544.060,83 | 407.701,44 | 727.028,00 | 0,97% | 182.967,17 | | HELLENIC FUELS S.A. | 10 YEARS (2013-2023) | 4.423,66 |
| 10 | Petrol station | Natoinal road loanninon-Konitsas, Amouda area, Municipality of Passarona, loannina | 7.167,07 | 186,16 | 564.320,18 | 375.242,66 | 481.569,00 | 0,64% | -82.751,18 | | | 10 YEARS (2013-2023) | 2.900,00 |
| 11 | Petrol station | 11 Athinon Str & Heiden, Aliki, Municipality of Volos, Magnisia | 3.200,00 | 1.517,80 | 960.382,36 | 338.631,78 | 752.748,00 | 1,00% | -207.634,36 | | | 10 YEARS (2013-2023) | 4.000,00 |
| 14 | Petrol station | National Road Chania-Kastelli, Glaros spot, Kato Daratsou Community, Municipality of Kidonia, Perfecture of Chania | 1.591,92 | 130,87 | 530.815,33 | 183.830,40 | 492.555,00 | 0,65% | -38.260,33 | | | 10 YEARS (2013-2023) | 2.800,00 |
| 15 | Petrol station | National Road Kerkira-Palaiokastritsa, Tzavros spot, Gouvies Community, Kerkira | 2.490,75 | 180,43 | 388.824,83 | 538.302,64 | 565.124,00 | 0,75% | 176.299,17 | | | 10 YEARS (2013-2023) | 3.400,00 |
| 16 | Petrol station | 40 El. Venizelou Str., Neo Limani spot, Korakofolia, Kerkira | 1.034,48 | 301,12 | 811.315,80 | 899.139,50 | 640.216,00 | 0,85% | -171.099,80 | Petrol & car service station | | 10 YEARS (2013-2023) | 3.900,00 |
| 18 | Petrol station | 6-8 New National Road Athens-Patra, Mesi Agia or Kourtesi, Municipality of Patra, Perfecture of Achaia | 1.484,11 | 206,66 | 771.188,36 | 744.729,40 | 676.697,00 | 0,90% | -94.491,36 | | | 10 YEARS (2013-2023) | 3.500,00 |
| 19 | Petrol station (horizontal ownership in a three storey building) | Posidonos Ave & Panopis str, Municipality Glyfada, Prefecture of Attica | 1.314,30 | 908,60 | 775.347,41 | 1.044.460,66 | 680.415,00 | 0,90% | -94.932,41 | | | 10 YEARS (2013-2023) | 3.100,00 |
| 20 | Petrol station | Stadiou & Kalis Panagias Corner, Ergohori, Municipality Of Veria | 2.099,26 | 190,00 | 692.822,09 | 223.693,65 | 539.848,00 | 0,72% | -152.974,09 | | | 10 YEARS (2013-2023) | 2.700,00 |
| 21 | Petrol station | 129 Korinthou str, Tzinispot, Municipality of Patra, Prefecture of Achaia | 899,38 | 177,24 | 672.425,14 | 385.901,11 | 1.204.795,00 | 1,60% | 532.369,86 | | | 10 YEARS (2013-2023) | 3.500,00 |
| 12 | Petrol station (four building) | National Road Agrinio-Arta, Tsita or Fouskari, Municipality of Agrinio, Perfecture of Aitolokarnania | 3.533,18 | 246,84 | 202.826,31 | 173.041,38 | 340.695,00 | 0,45% | 137.868,69 | | Available for lease | 12 YEARS (2012-2024) | |
| 9 | Ex petrol station | National Road Athens-Thessaloniki, Community of Aidini, Municipality of Aghialos, perfecture of Magnisia | 3.454,90 | 116,60 | 50.491,97 | 34.002,23 | 54.336,00 | 0,07% | 3.844,03 | Properties for future development | - | | |
| 13 | Ex petrol station | National Road Athens-Thessaloniki, Ramna, Municipality of Almiros, Perfecture of Magnisia | 4.728,77 | 209,21 | 81.156,65 | 65.111,39 | 68.289,00 | 0,09% | -12.867,65 | | | - | - |
| 17 | Ex petrol station | 275th km of National Road Athens-Thesaloniki, Kontorolakas spot, Municipality of Sourpi, Perfecture of Magnisia | 8.564,21 | 241,20 | 77.062,51 | 64.214,90 | 72.321,00 | 0,10% | -4.741,51 | | | | |
| 3 | Retail store | 457 Petrou Ralli str, Nikaia | 231,38 | 325,40 | 565.758,06 | 395.776,29 | 489.142,00 | 0,65% | -76.616,06 | Retail Store / Super Market | Asimakis Lazoglou & Sons | 12 YEARS (2012-2024) | 2.500,00 |
| 22 | Four-level underground parking at the mall "Aithrio" | Ag. Konstantinou, Sfaktirias, Sina and Dionysou, Marousi | 2.442,75 | 16.285,00 | 4.184.120,48 | 7.234.621,20 | 4.631.262,00 | 6,15% | 447.141,52 | Parking Lot | | 12 YEARS (2011-2023) | 8.830,84 |
| 23 | Shopping centre- Kosmopolis | Commercial & Recreational center "Kosmopolis", Ethnikis Antistasseos str., Komotini | 24.131,00 | 11.369,41 | 16.996.199,22 | 6.897.845,75 | 11.642.278,00 | 15,46% | -5.353.921,22 | Shopping Centre Vari Shops & Offices | Various commercial leases | 12 YEARS (2004-2015) | 36.235,98 |
| 24 | Shop and Office building | 168 Kifissias Ave | 1.344,32 | 5.529,19 | 7.450.000,00 | 5.242.912,67 | 7.991.025,00 | 10,61% | 541.025,00 | | | 12 YEARS (2012-2024) | 10.000,00 |
| | Ground floor retail store | 1-3 Falanthou & Solomou str., Peristeri | 172,44 86.675,65 | 283,67 54.424.83 | 629.962,44 61.352.687,09 | 152.813,27 48.602.462,33 | 518.630,00 68.062.392,00 | 0,69% 90,36% | -111.332,44 6.709.704,91 | - | Available for lease | - | - 323.654,57 |
| INVESTMENT PROPERTIES TOTAL (A) 86.675,65 54.424,83 61.352.687,09 48.602.462,33 68.062.392,00 90,36% 6.709.704,91 323.654,57 (B) INVESTMENTS IN SECURITIES | | | | | | | | | | | | | |
| A/A | DESCI REMBO S.A. | RIPTION OF SECURITIES | QUANTITY | UNIT PRICE | ACQUISITION COST | CURRENT UNIT VALUE | TOTAL CURRENT VALUE | %OF TOTAL | | | | | |
| <u> </u> | TOTAL INVESTMENTS IN SECURITIES (| R) | 140.000,00 140.000,00 | 41,57 41,57 | | 18,60 18,60 | 2.603.604,58 2.603.604,58 | 3,46% 3,46% | | | | | |
| | CASH DEPOSITS | 5, | 140.000,00 | 41,07 | 0.020.040,00 | 10,00 | 2.000.004,00 | 0,4070 | | | | | |
| | TYPE OF DEPOSITS | | BALANCE | % OF TOTAL | | | | | | | | | |
| | Demand Deposits Time Deposits | | | | | | 261.627,36 4.400.000,00 | S 0,35% 5,84% | | | | | |
| | TOTAL DEPOSITS | | | | | | 4.661.627,36 | 6,19% | | | | | |
| TOTAL INVESTMENTS (A + B + C) 75.327.623.94 100,00% | | | | | | | | | | | | | |
| CONDENSED FINANCIAL INFORMATION Receivables 5.592.168,28 Liabilities 664.635,50 | | | | | | | | | | | | | |
| | | | 30/6/2013 | 31/12/2012 | 31/12/2011 | 31/12/2010 | | | | | | | |
| | Total Assets (as per Statement of Financial | Position according to IFRS) | 81.007.334,97 | 86.500.542,73 | 96.311.783,28 | 102.021.223,29 | | | | | | | |
| | Surplus value of property according to the v | 7.414.616,91 | 13.564.961,47 | 25.519.122,11 | | | | | | | | | |
| | Fair Value of investment properties accordir % Property value on Total Assets | ng to Law 2778/98 | 68.767.304,00 79,50% | | | | | | | | | | |
| | Total Cash & Equivalents % Cash & Equivalents on Total Assets | | 4.661.627,36 5,75% | 8.879.424,41 10,27% | | | | | | | | | |
| | Total Equity (as per Statement of Financial I | Position according to IFRS) | | 85.820.996,95 | | 101.088.426,80 | | | | | | | |
| | NOTES: | | | | | | | | | | | | |

TRASTOR REAL ESTATE INVESTMENT COMPANY

1. The Company has the full ownership on all properties, except for property No 2 where the Company has 50% ownership indiviso

2. The fair value of properties (column 3) refers to the values determined at 30 / 6 / 2013 by the independent Chartered Sureyor Mr. Nikolaos Protonotarios according to the requirements of Law 2778/1999

3. The Investment policy of the company has as a main objective the constant improvement of the quality and value of its investment portofolio.

4. The subsidiary company REMBO S.A. (by 100%) has in its ownership a property located on 36-38-40 Alimou Av. & loniou str, with a fair value at € 10.046.821 as of 30th June 2013 in accordance with the Body of the Chartered Surveyors. There is a mortgage of € 10.200.000 in favor of Piraeus Bank.

THE ACCOUNTING DIRECTOR

Report of factual findings in connection with the 'Statement of Investments'

To the Board of Directors of Trastor REIC

We have performed the procedures prescribed and agreed with the Board of Directors of TRASTOR REIC and enumerated below with respect to the 'Statement of Investments of Trastor REIC's Board of Directors and Management are responsible for preparing the aforementioned Statement. Our engagement was undertaken in accordance with: the edict referenced 8/259/19.12.2002 of the Board of Directors of the Hellenic Capital Market Committee as amended by the edict referenced 10/566/26.10.2010; the article 25 of the Law 2778/1999; and the International Standard on Related Services 4400 applicable to agreed-upon-procedures engagements. Our responsibility is solely for performing the procedures described below and for reporting to you on our findings.

Procedures and Findings:

1. The above "Statement of Investments" includes all the information in compliance to the article 25 of the Law 2778/1999 and the edict referenced 8/259/19.12.2002 of the Board of Directors of the Hellenic Capital Market Committee as amended by the edict referenced 10/566/26.10.2010.

2. The descriptions of the Real Estate Properties which appear in the above "Statement of Investments" in the "Description of Land and Buildings" column are identical to these included in the corresponding Report, issued by the Independent Certified Valuator, dated 10.07.2013.

3. The values of the aforementioned investments in Real Estate Properties and securities which appear in the above "Statement of Investments" in the "Fair Value" column are identical to those included in the corresponding Report by the Independent Certified Valuator dated 10.07.2013.

4. The total fair value of investment in Real Estate Properties which appear in the above "Statement of Investments" agrees with the corresponding amount of "Investment Property" line in the Interim Financial Information of Trastor REIC for the six month period ended 30.06.2013 which was prepared in accordance with International Accounting Standard 34 "Interim Financial Reporting".

5. The Condensed Financial Information which are included in the above "Statement of Investments" are extracted from the Interim Financial Information of Trastor REIC for the six month period ended at 30.06.2013, which was prepared in accordance with International Accounting Standard 34 "Interim Financial Reporting".

6. The calculations in the above "Statement of Investments" are arithmetically accurate.

Because the above procedures do not constitute either an audit or a review made in accordance with International Standards on Auditing or International Standards on Review Engagements, we do not express any assurance on the report beyond what we have referred to above. Had we performed additional procedures or had we performed and audit or review, other matters might have come to our attention, in addition to the ones reported above.

Our report is solely for the purpose set forth in the first paragraph of this report and is addressed exclusively to the Board of Directors of the Trastor REIC, so that the later can fulfil its responsibilities in accordance with the mandatory reporting requirements prescribed in the 8/259/19.12.2002 edict of the Hellenic Capital Markets Committee as amended by the edict referenced 10/566/26.10.2010. This report is not to be used for any other purpose, since it is limited to what is referred to above and does not extend to the interim condensed financial information prepared by the Company for the six month period ended on June 30 2013, for which we have issued a separate review report dated July 30, 2013.

