

Property Portfolio

Office - Retail Buildings



- 8 Properties
- 12,708 sq.m
- Rental Income: € 5,0 mill. pa
- Vacancy: 0%

Retail



- 1 Property
- 9,657 sq.m
- Rental Income: € 0,9 mill. pa
- Vacancy: 0%

Shopping Centers



- 1 Property
- 11,640 sq.m
- Rental Income: € 0,9 mill. pa
- Vacancy: 5,8%

Petrol Stations



- 15 Properties
- 53,660 sq.m of land and 5,350 sq.m of buildings
- Rental Income: € 0,7 mill. pa
- Vacancy: 0%

Parking Garages



- 1 Property
- 16,285 sq.m
- Rental Income: € 0,2 mill. p.a.
- Vacancy: 0%

Introduction

Trastor is one of 3 REICS (Real Estate Investment Companies) listed on the Greek Stock Exchange. It owns and manages a high quality and diversified portfolio of 25 properties, with a current market value of €97 mill.

Highlights & Outlook

- The company benefits from a highly favorable taxation framework, enabling it to distribute the majority of its income to its shareholders by way of an attractive annual dividend.
- It has a low level of gearing of just 8%, and cash reserves in excess of €13mill. The Net Asset Value of the company is currently €101,5 mill or €1.85 per share, trading at a significant discount on the Stock Exchange.
- Despite adverse market conditions, its profits at an operational level (Funds-from-Operation), have remained relatively stable.
- The company is well positioned to take advantage of any investment opportunities that may arise, although it is prepared to be patient.
- Over the medium term its aim is to grow the size of the portfolio and the income stream, financed initially by retained earnings, income from the sale of non-strategic assets and selectively bank debt.
- The company will also actively seek to attract large property owners and institutional investors to contribute their property portfolios into the company in exchange for a share participation by way of a capital increase.

Management Team

Kenny Evangelou – Managing Director, with over 19 years of experience in the real estate industry in the UK and Greece.

Vartholomeos Benetatos – Asset and Portfolio Manager, with 8 years of experience in property investment, management, and valuation.

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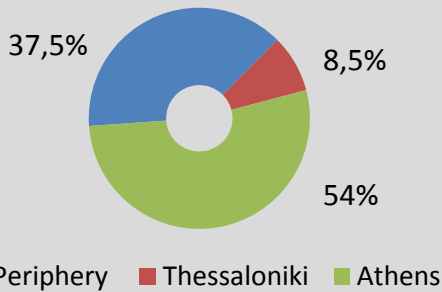
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Property Portfolio

Geographical Breakdown

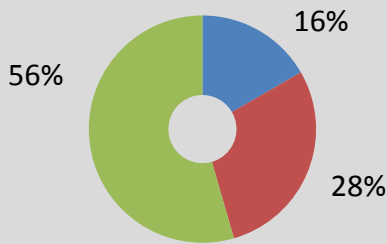
(by value)



■ Periphery ■ Thessaloniki ■ Athens

Uses

(by value)



■ Parking & Petrol Stations
 ■ Retail/Shopping Centers
 ■ Office & Retail Buildings

Tenants

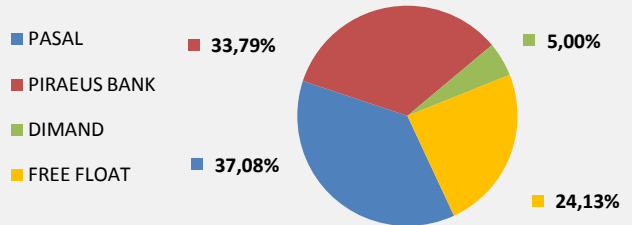
(by rental income)



■ Piraeus Bank
 ■ BP Hellas
 ■ Others (eg. Inditex etc)

**2010 Rental Income €7,7 mill
 (10,5% increase vs 2009)**

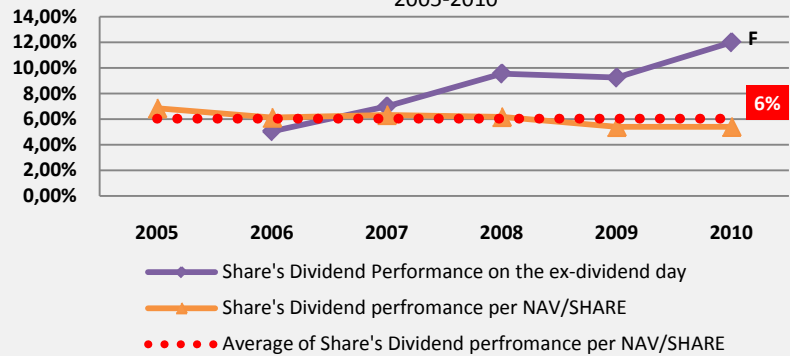
Shareholder's Composition



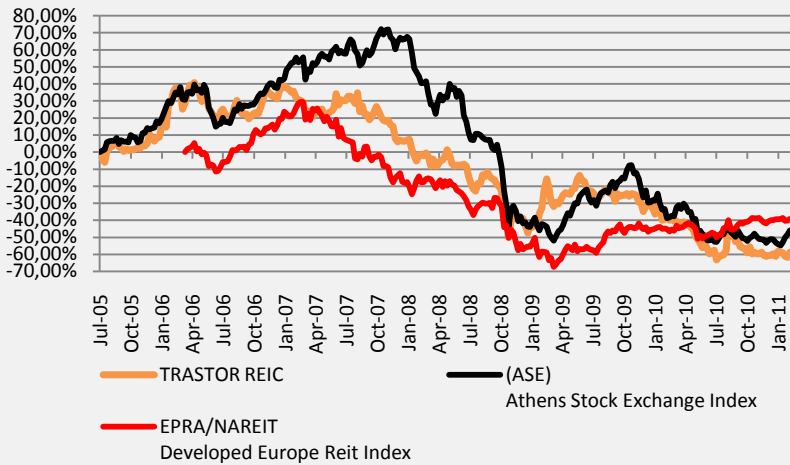
Share Capital: € 62 mill - Number of Shares: 54.888.240 - Nominal Price Per Share: € 1.13

Share's Dividend Performance

2005-2010



Greek R.E.I.C Market / ASE / Europe Reit Index



Funds From Operation (FFO)



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