

Invitation of Shareholders to the Annual General Meeting

INVITATION
OF SHAREHOLDERS OF THE SOCIETE ANONYME
UNDER THE CORPORATE NAME
"TRASTOR REAL ESTATE INVESTMENT COMPANY S.A."
TO THE ORDINARY GENERAL MEETING
(General Electronic Commercial Registry No 3548801000)

In accordance with the law and the Articles of Association, the Shareholders are invited to the Ordinary General Meeting on Monday 21st March 2016, at 11:00, in Athens, 18 Panepistimiou Street (8th floor).

In the event where the required quorum is not met for the items on the agenda, the Shareholders are invited to attend the 1st Repeat General Meeting on Friday 1st April 2016, at 11:00, in Athens at 18 Panepistimiou Street (8th floor). The items on the agenda are as follows:

1. Approval of the Annual Financial Report on the Consolidated Financial Statements of the Company and Group for the financial year 2015 (01.01.2015 - 31.12.2015) along with the Annual Financial Statements (Company's and Consolidated) for the above mentioned Financial Year (01.01.2015 - 31.12.2015) and the related Annual Reports of the Board of Directors and the Chartered Auditor - Accountant.
2. Approval of the the non-distribution of dividend for the financial year 2015.
3. Discharge of the members of the Board of Directors and the Chartered Auditor - Accountant from any liability related to their activities during the financial year that ended on 31.12.2015 (01.01.2015 to 31.12.2015).
4. Election of one regular and one substitute Chartered Auditor - Accountant for the audit of financial year 2016 and the audit of the Annual and Semi-annual Financial Statements (Company's and Consolidated) for the financial year 2016 and determination of their remuneration.
5. Election of Chartered Surveyor pursuant to Article 22 para. 7 of Law 2778/1999.
6. Approval of the remuneration and compensation paid to the members of the Board of Directors for the financial year 2015 and pre-approval of their remuneration and compensation for the financial year 2016.
7. Granting of authorisation in accordance with Article 23 of Codified Law 2190/1920 to the members of the Board and Managers to participate in Boards and/or the management of other Companies.
8. Approval of contracts between the company and the persons referred to in Article 23a para. 5 of Codified Law 2190/1920.
9. Other items and announcements

Shareholders that are registered in the Company's shareholders list at the opening of 16th March 2016 which is electronically kept by the company "Hellenic Central Securities Depository S.A." are qualified to participate in and vote at that Meeting, without requiring blocking of the shareholders' shares. In the event where the required quorum is not met at the above original meeting, eligibility to participate in and vote at the 1st Repeat General Meeting is attributed to Shareholders that will be registered in the above list at the opening of 28th March 2016.

Shareholders wishing to participate in the General Meeting by proxy representative must submit the relevant proxy authorisation, which is available at the head office of the Company,

10 Stadiou Street (4th floor), on the website <http://www.trastor-reic.gr>, and to the Shareholders' Registry, at 25-29 Panepistimiou Street, Athens 105 64 (2nd floor), no later than the third day before each General Meeting.

With respect to the aforementioned General Meeting, the Shareholders have also the rights mentioned below:

(A) Shareholders representing at least one twentieth (1/20) of the paid-up share capital may request from the Board of Directors, by submitting an application to the Board of Directors at least fifteen (15) days prior to the GM, to include additional items on the General Meeting's Agenda. The application must be accompanied by a written statement of reasons or a draft resolution for approval by the General Meeting.

(B) Shareholders representing at least one twentieth (1/20) of the paid-up share capital may request from the Board of Directors, by submitting an application to the Board of Directors at least seven (7) days prior to the GM, to make accessible to the shareholders, by uploading to the Company's website (<http://www.trastor-reic.gr>), draft resolutions for items included in the initial or revised GM agenda, at least six (6) days prior to the GM date.

(C) Following a request of any shareholder communicated to the Company at least five (5) full days prior to the General Meeting the Board of Directors may be asked to provide the General Meeting with the requested information with respect to the Company's affairs, to the extent that such information is useful for the actual assessment of the items on the agenda.

(D) Following a request of shareholders representing one fifth (1/5) of the paid up share capital, submitted to the Company at least five (5) full days prior to the General Meeting the Board of Directors must provide information to the General Meeting about the course of the Company's affairs and its financial situation.

Information regarding Article 27 para. 3 of Codified Law 2190/1920 is available at the head office of the Company, 10 Stadiou Street (4th floor), and on the Company's website <http://www.trastor-reic.gr>.

Athens, 09/02/2016

THE BOARD OF DIRECTORS