

Reasoned opinion of BOD on the mandatory tender offer of Wert RED S.a.r.l.

Trastor REIC 's Board of Directors announces, in accordance with Article 15 of Law 3461/2006, that at its meeting of 11th April 2017, it prepared a reasoned opinion concerning the Mandatory Tender Offer submitted by "Wert RED S.a.r.l." for the acquisition of Trastor REIC's Ordinary Registered Shares. The reasoned opinion of the Board of Directors is accompanied by the Report of 7th April 2017 of the Financial Advisor "INVESTMENT BANK OF GREECE S.A.".

The reasoned opinion of Trastor REIC's Board and the Report of the Financial Advisor "INVESTMENT BANK OF GREECE S.A." are available on the website of Trastor REIC (www.trastor-reic.gr) and on the website of the Athens Stock Exchange (www.helex.gr)

[Reasoned Opinion of the Board](#)

[Report of Financial Advisor](#)