

Invitation of Shareholders to the Extraordinary General Meeting

INVITATION TO THE EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF THE COMPANY UNDER THE CORPORATE NAME "TRASTOR REAL ESTATE INVESTMENT COMPANY S.A." (General Electronic Commercial Registry No 3548801000)

In accordance with the law and the Articles of Association, the Shareholders are invited to the Extraordinary General Meeting to be held on Friday 1st July 2016, at 11 a.m., at the "Electra Palace Athens" hotel, in Athens, located at 18-20 Navarchou Nikodimou Street, in order to discuss and decide upon the following agenda items:

1. Decrease of the Company's Share Capital for the purpose of forming a special reserve for the absorption of losses, in accordance with Article 4 para. 4a of Codified Law 2190/1920, by reducing the nominal value of the share. Amendment to Article 5 of the Company's Articles of Association accordingly = Granting of authorisation.
2. Increase in the Company's Share Capital by payment in cash, through the issuance of new ordinary registered shares and call option to existing shareholders to raise funds up to an amount of EUR 24,082,215.30. Amendment to Article 5 of the Company's Articles of Association accordingly relating to Share Capital - Granting of authorisation.
3. Issuance of an ordinary bond loan secured by collateral of up to EUR 20 million in accordance with the provisions of Law 3156/2003 - Granting of authorisation.
4. Appointment of new Audit Committee Members in accordance with Article 37 of Law 3693/2008.
5. Granting special authorisation for the conclusion of contracts/transactions between the Company and the persons referred to in Article 23A para. 5 of Codified Law 2190/1920.
6. Other items and announcements.

If the quorum required by the law and the Company's Articles of Association regarding the passing of resolutions on any agenda items is not met at the above date, the General Meeting will be convened again to hold the 1st Adjourned Meeting on Tuesday 12th July 2016, at 11 a.m., at the "Electra Palace Athens" hotel in Athens, 18-20 Navarchou Nikodimou Street. If the quorum required by the law and the Company's Articles of Association regarding the passing of resolutions on certain agenda items is not met at the above mentioned meeting, the General Meeting will be convened again to hold the 2nd Adjourned Meeting on Saturday 23rd July 2016, at 11 a.m., at the "Electra Palace Athens" hotel in Athens, 18-20 Navarchou Nikodimou Street.

Shareholders that are registered with the Dematerialised Securities System (D.S.S.) managed by the société anonyme under the corporate name "Hellenic Central Securities Depository S.A." are qualified to participate in and vote at the Extraordinary General Meeting of 1st July 2016, at the start of the fifth day before the date of the meeting (Record Date), that being the 26th June 2016, and given that it is a non-working day, at the close of the Athens Stock Exchange trading session of the preceding working day, i.e. the 24th June 2016, without requiring blocking of the shareholders' shares.

Eligibility to vote and participate in the 1st Adjourned General Meeting of 12th July is attributed only to those who appear as Company shareholders in the above DSS records at the start of the fourth day before the day of the Adjourned General Meeting, i.e. the 8th July (Record Date of 1st Adjourned General Meeting).

Eligibility to participate in the 2nd Adjourned General Meeting of 23rd July 2016 is attributed only to those who appear as Company shareholders in the above DSS records at the start of the fourth day before the day of the Adjourned General Meeting, i.e. the 19th July 2016 (Record Date of 2nd Adjourned General Meeting).

Shareholders wishing to participate in the General Meeting by proxy must submit the proxy form which is available at the company's head office, 10 Stadiou Street (4th floor), on the

website <http://www.trastor-reic.gr>, and to the Shareholders' Registry, at 25-29 Panepistimiou Street, Athens 105 64 (2nd floor), no later than the third day before each General Meeting.

With respect to the aforementioned General Meeting, the Shareholders have also the rights mentioned below:

(A) Shareholders representing at least one twentieth (1/20) of the paid-up share capital may request from the Board of Directors, by submitting an application to the Board of Directors at least fifteen (15) days prior to the GM, to include additional items on the GM's Agenda. The application must be accompanied by a written statement of reasons or a draft resolution for approval by the GM.

(B) Shareholders representing at least one twentieth (1/20) of the paid-up share capital may request from the Board of Directors, by submitting an application to the Board of Directors at least seven (7) days prior to the GM, to make accessible to the shareholders, by uploading to the Company's website (<http://www.trastor-reic.gr>), draft resolutions for items included in the initial or revised GM agenda, at least six (6) days prior to the GM date.

(C) Through an application that is submitted to the Company at least five (5) full days prior to GM, shareholders may request from the Board of Directors to provide the GM with requested specific information with respect to Company's business, to the extent that such information is useful for the actual assessment of the items on the agenda.

(D) Shareholders representing one fifth (1/5) of the paid-up share capital may request from the Board of Directors, by submitting an application to the Company at least five (5) full days prior to the GM, to provide the GM with information about the course of the Company's affairs and financial situation.

Information relating to Article 27 para. 3 of Law 2190/1920 is available at the Headquarters of the Company, 10 Stadiou Street (4th floor) and on the Company's website <http://www.trastor-reic.gr>.

Athens, 9th June 2016

THE BOARD OF DIRECTORS