

TRASTOR REAL ESTATE INVESTMENT COMPANY
"TRASTOR R.E.I.C."
HELLENIC CAPITAL MARKET COMMITTEE EDICT REFERENCED 5/266/14-03-2003
HEAD OFFICES: 5 Chirmaras Street, GR-151 25, Maroussi

STATEMENT OF INVESTMENTS OF 30th JUNE 2017

The Statement of Investments has been translated from the original Investment Schedule that was prepared in Greek. In the event that differences exist between this translation and the original in Greek, the Greek text prevails.

(A) INVESTMENT PROPERTIES

A/A	DESCRIPTION OF PROPERTY				VALUE OF PROPERTY			CURRENT USE OF PROPERTY	LEASE DETAILS	
	DESCRIPTION OF LAND & BUILDINGS	LOCATION & ADDRESS	SURFACE IN SQM		NET BOOK VALUE	TAXABLE VALUE	FAIR VALUE			
			LAND	BUILDING	(1)	(2)	(3)			% ON TOTAL INVESTMENTS
1	Five-storey mixed use building with underground parking area	1 Kartali & Iasonos Street, Volos	691,53	2.341,81	2.366.097,40	2.218.199,53	4.130.000,00	5,14%	Offices - Mixed Use	PIRAEUS BANK S.A. BRAIN LIMITED KARAGIANNIS IOANNIS & SIA O.E.
2	Seven-storey office building with underground parking area	87 Syngrou Avenue, Athens	1.390,65	9.202,93	14.959.029,80	10.217.945,88	15.510.000,00	19,31%	Offices - Mixed Use	PIRAEUS BANK S.A.
3	Three-storey office building	13 Kolokotroni & Riga Fereou Street, Patra	424,00	954,19	3.952.704,20	1.444.829,56	2.760.000,00	3,44%	Offices - Mixed Use	PIRAEUS BANK S.A.
4	Three-storey mixed use building	62 25th Augustou & Koroneou Street, Heraklion - Crete	249,26	974,92	1.628.245,91	1.629.602,07	2.120.000,00	2,64%	Offices - Mixed Use	PIRAEUS BANK S.A.
5	Three-storey mixed use building with underground parking spots	2 Mitropoleos & Katouni Street, Thessaloniki	482,79	1.719,30	2.159.752,48	2.914.734,30	5.010.000,00	6,24%	Offices - Mixed Use	PIRAEUS BANK S.A. & CAFE BISTRO DOMENICO IKE
6	Gas station	National Road Athens-Thessaloniki Anthili interchange, Lamia	12.175,60	639,40	544.060,83	145.015,92	680.000,00	0,85%	Gas Station	HELLENIC FUELS S.A.
7	Gas station	National road Ioanninon-Konitsas, Passarona - Ioannina	7.167,07	186,16	565.135,18	46.912,32	390.000,00	0,49%	Gas Station	HELLENIC FUELS S.A.
8	Gas station	11 Athinon Str & Heiden, Volos - Magnisia	3.200,00	1.517,80	960.382,36	872.318,75	540.000,00	0,67%	Gas Station	HELLENIC FUELS S.A.
9	Gas station	National Road Chania-Kastelli, Kidonia - Crete	1.493,19	138,50	530.815,33	445.914,48	440.000,00	0,55%	Gas Station	HELLENIC FUELS S.A.
10	Gas station	National Road Kerkira-Palaioastritsa, Tavros - Corfu	2.490,75	180,43	389.339,83	362.493,36	440.000,00	0,55%	Gas Station	HELLENIC FUELS S.A.
11	Gas station	40 El. Venizelou Streer, Corfu	1.034,48	301,12	811.830,80	857.082,95	630.000,00	0,78%	Gas Station	HELLENIC FUELS S.A.
12	Gas station	Posidonos Ave & Panopis Street, Glyfada - Athens	525,72	908,60	775.347,41	870.383,88	660.000,00	0,82%	Gas Station	HELLENIC FUELS S.A.
13	Gas station	Stadiou & Kalis Panagias Street, Veria	2.099,26	190,00	692.822,09	618.871,78	530.000,00	0,66%	Gas Station	HELLENIC FUELS S.A.
14	Gas station	129 Korinthou str, Patra, Achaia	899,38	177,20	672.425,14	799.839,97	740.000,00	0,92%	Gas Station	HELLENIC FUELS S.A.
15	Gas station	National Road Agrinio - Arta, Agrinio, Aitolokarnania	3.533,18	504,29	202.826,31	173.041,38	280.000,00	0,35%	Gas Station	BEKA MARIA
16	Ground floor retail store	457 Petrou Ralli Street, Nikea - Athens	96,02	427,30	565.798,06	347.517,87	450.000,00	0,56%	Retail	ASIMAKIS LAZOGLU & SONS
17	Four-level underground parking station	40 Ag. Konstantinou Street, Maroussi - Athens	2.442,75	16.285,00	4.305.587,23	4.172.926,46	3.740.000,00	4,66%	Parking Station	AFOI VEROPOULOI AEBE HOLMES PLACE EAST MED BV CENTRAL PARKING SYSTEM S.A.
18	Retail and entertainment units including storage spaces in the basement in Kosmopolis Shopping centre	Kosmopolis Centre, Eth. Antistaseos & Papandreou Street, Komotini	13.993,57	11.369,41	17.021.521,50	5.893.414,64	11.040.000,00	13,74%	Retail	ODEON ENTERTAINMENT S.A. PRIME TIME - TOLOGKOS AXF STORES A.E. JYSK FLOCAFE STRADIVARIUS ZARA HELLAS A.E.E. BERSHKA H&M ALANELLIS ADMIRAL TSOMPANOGLU APOSTOLOS
19	Four-storey office building with underground parking spaces	168 Kifisias Avenue, Maroussi - Athens	1.344,32	5.529,19	7.717.936,40	4.594.300,45	4.760.000,00	5,93%	Offices - Mixed Use	QUEENSWAY S.A.
20	Ground floor retail unit with basement and mezzanine	1-3 Falanthis Street, Peristeri - Athens	164,64	283,67	630.477,44	304.726,48	300.000,00	0,37%	Retail	AVAILABLE FOR LEASE
21	Three-storey retail property with underground parking spaces	269 Kifisias Avenue, Kifissia - Athens	684,24	1.302,27	2.587.459,14	2.538.008,26	2.700.000,00	3,36%	Offices - Mixed Use	PIRAEUS BANK. PLAKAS S.A. NN GREECE S.A.
22	ground floor retail unit, with mezzanine, basement and underground parking spaces	207 Patisson Street, Athens	181,25	456,00	1.110.000,00	659.123,06	1.150.000,00	1,43%	Retail	EUROBANK ERGASIAS
23	Two office floors	1 Filillinos & Othonos Street, Athens	104,29	747,97	1.596.140,17	2.680.939,82	1.790.000,00	2,23%	Offices - Mixed Use	
INVESTMENT PROPERTIES TOTAL			56.867,94	56.337,46	66.745.735,01	44.808.143,17	60.790.000,00	75,68%		
24	Land Plot with a Building	National Road Athens-Thessaloniki, Aidini, Aghialos	3.454,90	116,60	50.491,97	24.486,00	23.000,00	0,03%	Land Plot	
25	Land Plot with a Building	National Road Athens-Thessaloniki, Ramna, Almiros	4.728,77	209,21	81.156,65	36.611,75	18.000,00	0,02%	Land Plot	
26	Land Plot with two Buildings	275th km of National Road Athens-Thessaloniki, Sourpi	8.544,21	241,20	77.062,51	42.210,00	17.000,00	0,02%	Land Plot	
LAND PLOTS TOTAL			16.727,88	567,01	208.711,13	103.307,75	58.000,00	0,07%		
INVESTMENT PROPERTIES & LAND PLOTS TOTAL (A)			73.595,82	56.904,47	66.954.446,14	44.911.450,92	60.848.000,00	75,76%		

(B) ΚΑΤΑΣΤΑΣΗ ΕΠΕΝΔΥΣΕΩΝ ΣΕ ΚΙΝΗΤΕΣ ΑΞΙΕΣ

A/A	Είδος Κινητών Αξιών	Ποσότητα	Τιμή Κτήσης Μονάδας	Συνολική Αξία Κτήσης	Τρέχουσα Τιμή Μονάδας	Συνολική Τρέχουσα Αξία	% Επί Συνόλου Επενδύσεων
1	REMO ANONYMOUS TECHNIKI EMPORIKH BIOMHXANIKH ETAIRIA ANATITYΞOY KAI EKMETALLEYΣH AKINHTON	151.500,00	53,60	8.120.046,89	0,00	0,00	0,00%
ΣΥΝΟΛΟ ΕΠΕΝΔΥΣΕΩΝ ΣΕ ΚΙΝΗΤΕΣ ΑΞΙΕΣ (B)		151.500,00	53,60	8.120.046,89	0,00	0,00	0,00%

(B) CASH DEPOSITS

A/A	TYPE OF DEPOSITS	BALANCE	% OF TOTAL INVESTMENTS
1	Cash	1,64	0,00%
2	Demand Deposits	19.473.380,63	24,24%
TOTAL DEPOSITS (C)		19.473.382,27	24,24%

TOTAL INVESTMENTS (A + B)

80.321.382,27 **100,00%**

(C) RECEIVABLES & LIABILITIES

A/A	TYPE	BALANCE
1	Receivables	1.627.499,10
2	Liabilities	1.206.536,65

(D) TOTAL ASSETS % ANALYSIS

	30/6/2017	31/12/2016	31/12/2015
Total Assets (as per Statement of Financial Position according to IFRS)	82.035.379,41	61.336.843,91	63.947.679,30
Total property value	60.848.000,00	55.114.000,00	56.300.000,00
% Property value on Total Assets	74,17%	89,85%	88,04%
Investments in securities	0,00	0,00	1.073.138,05
% Investments in securities on Total Assets	0,00%	0,00%	1,68%
Total Cash & Equivalents	19.473.382,27	4.621.330,09	2.625.322,47
% Cash & Equivalents on Total Assets	23,74%	7,53%	4,11%

NOTES:

- The Company has the full ownership on all properties, except from property No 2 on 87 Sigrou Ave, where the Company has 50% ownership indiviso.
- During the first half of 2017, the Company acquired the properties numbered 21 to 23. In addition, the Company acquired parking lots on the property 1 with total value of € 228 ths.
- The fair value of properties (column 3) refers to the values estimated at 30/06/2017 by DANOS International Property Consultants & Valuers according to the requirements of Law 2778/1999.
- The property numbered 20, which at 30th of June 2017 was available for lease, was leased at August 2017 to VIOMERIMNA IKE.
- The subsidiary company REMBO S.A. (by 100%) has in its ownership a property located on 36-38-40 Alimou Av. & Ioniou str, with a fair value at € 4.970.000 as of 30th June 2017 as determined in the valuation by the firm DANOS International Property Consultants & Valuers. There is a mortgage of € 10.200.000 on the property in favor of Piraeus Bank.
- The Financial Information (Receivables & Liabilities) which are included in the above "Statement of Investments" may differ from the financial statements which will be published for the year that ended.

ATHENS, AUGUST 30th 2017

THE CHAIRMAN OF THE BOARD OF DIRECTORS

THE VICE CHAIRMAN OF THE BOARD OF DIRECTORS & CHIEF EXECUTIVE OFFICER

THE CHIEF ACCOUNTANT

MICHAEL HADJIPAVLOU
IDENTITY CARD NO. 471383

TASSOS KAZINOS
IDENTITY CARD NO. 669747

IOANNIS LETSIOS
IDENTITY CARD NO. E 142331

Report of factual findings in connection with the 'Statement of Investments'

To the Board of Directors of Trastor REIC

According to the engagement letter received from the Board of Directors of TRASTOR REIC (Company), on May 26th 2017 we have performed the procedures enumerated below in accordance with: the edict referenced 8/259/19.12.2002 of the Board of Directors of the Hellenic Capital Market Committee as amended by the edict referenced 10/566/26.10.2010 and 5/760/14.07.2016; the article 25 of the Law 2778/1999, with respect to the Company's Statement of Investments as of June 30, 2017.

The Company's Management is responsible for preparing the aforementioned Statement. Our engagement was undertaken in accordance with the International Standard on Related Services 4400 applicable to "agreed-upon-procedures engagements". Our responsibility is solely for performing the procedures described below and for reporting to you on our findings.

Our agreed-upon-procedures and findings are the following:

- The above "Statement of Investments" includes all the information in compliance to the article 25 of the Law 2778/1999 and the edict referenced 8/259/19.12.2002 of the Board of Directors of the Hellenic Capital Market Committee, as amended by the edict referenced 10/566/26.10.2010 and 5/760/14.07.2016, referring to Real Estate Investment Companies.
- The descriptions of the Properties which appear in the "Description of Land and Buildings" column of the above "Statement of Investments" agree to those included in the "Valuation of Fair Value" reports, issued by the Independent Valuers, as of 30 June 2017.
- The fair value of the aforementioned Properties which appear in the "Fair Value" column of the above "Statement of Investments" agree to those included in the "Valuation of Fair Value" reports, issued by the Independent Valuers, as of 30 June 2017.
- The total fair value of investment in Securities which appear in the above "Statement of Investments" agrees with the corresponding Report by the Independent Valuator dated 30.06.2017.
- The total fair value of Properties which appear in the above "Statement of Investments" agrees with the corresponding amount of "Investment Property" line in the Company's accounting records kept for the period ended 30 June 2017.
- The Financial Information which is included in the above "Statement of Investments" is extracted from the accounting records of the Company for the period ended on 30 June 2017.
- The calculations in the above "Statement of Investments" are arithmetically accurate.

Taking into consideration that the above procedures do not constitute either an audit or a review, in accordance with International Standards on Auditing or International Standards on Review Engagements, we do not express any assurance on the report beyond what we have referred to above. Had we performed additional procedures or had we performed an audit or review, other matters might have come to our attention, in addition to the ones reported above.

Our report is exclusively addressed to the Company's Board of Directors, so that the later can fulfill its responsibilities in accordance with the regulatory reporting requirements prescribed in the 8/259/19.12.2002 edict of the Hellenic Capital Markets Committee as amended by the edict referenced 10/566/26.10.2010 and 5/760/14.07.2016. Consequently, this report is not to be used for any other purpose, since it is limited to what is referred to above and does not extend to the full Interim Financial Statements prepared by the Company, for which we will issue a separate Auditor's Report.



PricewaterhouseCoopers S.A.
268 Kifisias Avenue, 152 32 Halandri
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ATHENS, AUGUST 31st 2017
THE CERTIFIED AUDITOR

Dimitris Sourbis
(SOEL Reg. No. 16891)