

**TRASTOR REAL ESTATE INVESTMENT COMPANY**  
**"TRASTOR R.E.I.C."**

HELLENIC CAPITAL MARKET COMMITTEE EDICT NR. 5/266/14-03-2003  
 HEAD OFFICE: 116 KIFISSIAS AVE. & 1 DAVAKI STR., 11526-ATHENS

**STATEMENT OF INVESTMENTS AS OF JUNE 30 2014**

The Statement of Investments has been translated from the original Investment Schedule that was prepared in Greek. In the event that differences exist between this translation and the original in Greek, the Greek text prevails.

**(A) INVESTMENT PROPERTIES**

A/A	DESCRIPTION OF PROPERTY				VALUE OF PROPERTY					CURRENT USE OF PROPERTY	LEASE DETAILS		
	DESCRIPTION OF LAND & BUILDINGS	LOCATION & ADDRESS	SURFACE IN SQM		NET BOOK VALUE (1)	TAXABLE VALUE (2)	FAIR VALUE (3)	% ON TOTAL INVESTMENTS	FAIR VALUE SURPLUS		TENANT	LEASE DURATION	MONTHLY RENT
			LAND	BUILDING									
1	Five storey office/ shops building with underground parking area	Iasonos & Kartali str, Volos	678,48	1.995,87	1.933.811,47	2.662.050,36	5.328.000,00	7,76%	3.394.188,53	Bank Branch	4 YEARS (2013-2016)	38.226,15	
2	Seven-storey building of offices/ shops	87 Sigrou Ave, Athens	2.781,30	9.845,29	14.959.029,80	13.014.264,13	16.150.000,00	23,51%	1.190.970,20		PIRAEUS BANK	12 YEARS (2005-2017)	107.229,48
3	Three-storey office building	13 Kolokotroni str & Riga Feraiou str, Patra	424,00	954,19	3.952.704,20	1.941.174,30	3.200.000,00	4,66%	-752.704,20		PIRAEUS BANK / CAFE BISTRO DOMENICO IKE	12 YEARS (2006-2018)	25.823,87
4	Three storey office building/ shops	62, 25th August Av. & Koronaou str-Iraklio Crete	249,26	974,92	1.628.245,91	2.247.769,73	2.230.000,00	3,25%	601.754,09			12 YEARS (2006-2018)	11.717,95
5	Office building/ shops	Mitropoleos & Katouni str, Thessaloniki	482,79	2.206,76	1.929.815,74	3.123.493,70	6.254.800,00	9,10%	4.324.984,26			9 YEARS (2008-2017)	48.866,65
6	Petrol station (two buildings)	National Road Athens-Thessaloniki Anthli interchange, Fthiotida, Municipality Of Lamia	12.175,60	639,40	544.060,83	407.701,44	692.600,00	1,01%	148.539,17	Petrol & car service station	10 YEARS (2013-2023)	4.423,66	
7	Petrol station	National road Ioanninon-Konitsas, Amouda area, Municipality of Passarona, Ioannina	7.167,07	186,16	564.320,18	375.242,66	503.000,00	0,73%	-61.320,18		HELLENIC FUELS S.A.	10 YEARS (2013-2023)	2.900,00
8	Petrol station	11 Athinou Str & Heiden, Aiki, Municipality of Volos, Magnisia	3.200,00	1.517,80	960.382,36	318.712,26	689.400,00	1,00%	-270.982,36			10 YEARS (2013-2023)	4.000,00
9	Petrol station	National Road Chania-Kastelli, Glaros spot, Kato Daratsou Community, Municipality of Kidonia, Prefecture of Chania	1.591,92	130,87	530.815,33	183.830,40	448.000,00	0,65%	-82.815,33			10 YEARS (2013-2023)	2.800,00
10	Petrol station	National Road Kerkira-Palaiokastri, Tzavros spot, Gouvies Community, Kerkira	2.490,75	180,43	388.824,83	508.396,94	624.200,00	0,91%	235.375,17			10 YEARS (2013-2023)	3.400,00
11	Petrol station	40 El Venizelou Str., Neo Limani spot, Korakofolia, Kerkira	1.034,48	301,12	811.315,80	899.139,50	636.400,00	0,93%	-174.915,80			10 YEARS (2013-2023)	3.900,00
12	Petrol station	6-8 New National Road Athens-Patra, Mesi Agia or Kourtesi, Municipality of Patra, Prefecture of Achaia	1.484,11	206,66	771.188,36	405.946,55	680.400,00	0,99%	-90.788,36			10 YEARS (2013-2023)	3.500,00
13	Petrol station (horizontal ownership in a three storey building)	Posidonos Ave & Panopis str, Municipality Glyfada, Prefecture of Attica	1.314,30	908,60	775.347,41	1.044.460,66	673.600,00	0,98%	-101.747,41			10 YEARS (2013-2023)	3.100,00
14	Petrol station	Stadiou & Kalis Panagias Corner, Ergohori, Municipality Of Veria	2.099,26	190,00	692.822,09	210.535,20	559.800,00	0,81%	-133.022,09			10 YEARS (2013-2023)	2.700,00
15	Petrol station	129 Korinthou str, Tzimisot, Municipality of Patra, Prefecture of Achaia	899,38	177,24	672.425,14	385.901,11	800.600,00	1,17%	128.174,86			10 YEARS (2013-2023)	3.500,00
16	Petrol station (four building)	National Road Agrinio-Arta, Tsita or Fouskari, Municipality of Agrinio, Prefecture of Aitolokamania	3.533,18	246,84	202.826,31	173.041,38	248.960,00	0,36%	46.133,69		Beka Maria	12 YEARS (2013-2025)	1.500,00
17	Retail store	457 Petrou Ralli str, Nikaia	231,38	425,40	565.758,06	395.776,29	438.400,00	0,64%	-127.358,06		Retail Store / Super Market	12 YEARS (2012-2024)	2.700,00
18	Four-level underground parking at the mall "Althrio"	Ag. Konstantinou, Staktiras, Sina and Dionysou, Marousi	2.442,75	16.285,00	4.197.650,68	7.234.621,20	4.337.000,00	6,31%	139.349,32		Parking Lot	12 YEARS (2011-2023)	8.746,86
18	Shopping centre- Kosmopolis	Commercial & Recreational center "Kosmopolis", Ethnikis Antistasseos str., Komotini	24.131,00	11.369,41	17.002.399,22	6.897.845,75	12.110.800,00	17,63%	-4.891.599,22		Shopping Centre	12 YEARS (2004-2015)	37.936,39
20	Shop and Office building	168 Kifissias Ave	1.344,32	5.529,19	7.450.000,00	5.242.912,67	7.516.000,00	10,94%	66.000,00		Shops & Offices	12 YEARS (2012-2024)	12.000,00
21	Ground floor retail store	1-3 Falarithou & Solomou str., Peristeri	172,44	283,67	629.962,44	145.405,47	460.000,00	0,67%	-169.962,44		-	Available for lease	-
<b>INVESTMENT PROPERTIES TOTAL</b>			<b>69.927,77</b>	<b>54.554,82</b>	<b>61.163.706,16</b>	<b>47.818.221,70</b>	<b>64.581.960,00</b>	<b>94,00%</b>	<b>3.418.253,84</b>			<b>328.971,01</b>	
22	Land Plot with a Building	National Road Athens-Thessaloniki, Community of Aidini, Municipality of Aghialos, prefecture of Magnisia	3.454,90	116,60	50.491,97	34.002,23	46.600,00	0,07%	-3.891,97	Land Plots			
23	Land Plot with a Building	National Road Athens-Thessaloniki, Ramna, Municipality of Almiros, Prefecture of Magnisia	4.728,77	209,21	81.156,65	65.111,39	34.000,00	0,05%	-47.156,65				
24	Land Plot with two Buildings	275th km of National Road Athens-Thessaloniki, Kontorolakas spot, Municipality of Sourpi, Prefecture of Magnisia	8.564,21	241,20	77.062,51	64.214,90	30.000,00	0,04%	-47.062,51				
<b>LAND PLOTS TOTAL</b>			<b>16.747,88</b>	<b>567,01</b>	<b>208.711,13</b>	<b>163.328,62</b>	<b>110.600,00</b>	<b>0,16%</b>	<b>-98.111,13</b>			<b>0,00</b>	
<b>INVESTMENT PROPERTIES &amp; LAND PLOTS TOTAL (A)</b>			<b>86.675,65</b>	<b>55.121,83</b>	<b>61.372.417,29</b>	<b>47.981.550,22</b>	<b>64.692.560,00</b>	<b>94,16%</b>	<b>3.320.142,71</b>			<b>328.971,01</b>	

**(B) INVESTMENTS IN SECURITIES**

A/A	DESCRIPTION OF SECURITIES	QUANTITY	UNIT PRICE	ACQUISITION COST	CURRENT UNIT VALUE	TOTAL CURRENT VALUE	% OF TOTAL INVESTMENTS
1	REMO S.A.	140.000,00	41,57	5.820.046,89	16,53	2.314.535,13	3,37%
<b>TOTAL INVESTMENTS IN SECURITIES (B)</b>		<b>140.000,00</b>	<b>41,57</b>	<b>5.820.046,89</b>	<b>16,53</b>	<b>2.314.535,13</b>	<b>3,37%</b>

**(C) CASH DEPOSITS**

TYPE OF DEPOSITS	BALANCE	% OF TOTAL INVESTMENTS
Demand Deposits	1.095.786,43	1,59%
Time Deposits	600.000,00	0,87%
<b>TOTAL DEPOSITS</b>	<b>1.695.786,43</b>	<b>2,47%</b>

<b>TOTAL INVESTMENTS (A + B + C)</b>	<b>68.702.881,56</b>	<b>100,00%</b>
--------------------------------------	----------------------	----------------

**SUMMARY FINANCIAL INFORMATION**

	30/6/2014	31/12/2013	31/12/2012	31/12/2011
<b>Receivables</b>	<b>5.767.660,86</b>			
<b>Liabilities</b>	<b>1.124.271,59</b>			
Total Assets (as per Statement of Financial Position according to IFRS)	74.538.480,76	79.806.159,07	86.500.542,73	96.311.783,28
Surplus value of property according to the valuation as per Law 2778/98	3.320.142,71	4.634.890,61	7.414.616,91	13.564.961,47
Fair Value of investment properties according to Law 2778/98	64.692.560,00	65.987.578,00	68.767.304,00	67.310.852,00
% Property value on Total Assets	86,79%	81,06%	79,50%	69,89%
Total Cash & Equivalents	1.695.786,43	5.781.898,30	8.879.424,41	23.758.641,29
% Cash & Equivalents on Total Assets	2,28%	7,24%	10,27%	24,67%
Total Equity (as per Statement of Financial Position according to IFRS)	73.414.209,17	78.819.966,85	85.820.996,95	95.468.476,16

**NOTES:**

- The Company has the full ownership on all properties, except for property No 2 where the Company has 50% ownership indivisio
- The fair value of properties (column 3) refers to the values determined at 30/6/ 2014 by the firm DANOS International Property Consultants & Valuers according to the requirements of Law 2778/1999
- The investment policy of the company has as a main objective the constant improvement of the quality and value of its investment portfolio.
- The subsidiary company REMBO S.A. (by 100%) has in its ownership a property located on 36-38-40 Alimou Av. & Ioniou str, with a fair value at € 9.849.000 as of 30<sup>th</sup> June 2014 as determined in the valuation by the firm DANOS International Property Consultants & Valuers. There is a mortgage of € 10.200.000 on the property in favor of Piraeus Bank.

ATHENS, JULY 29 2014

THE CHAIRMAN OF THE BOARD OF DIRECTORS      THE CHIEF EXECUTIVE OFFICER      THE ACCOUNTING DIRECTOR

DIMITRIOS X. GEORGAKOPOULOS      SOTIRIOS K. THEODORIDIS      MARIA ANASTASIOU

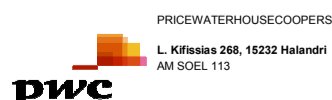
**Report of factual findings in connection with the "Statement of Investments"**  
**To the Board of Directors of Trastor REIC**

We have performed the procedures prescribed and agreed with the Board of Directors of TRASTOR REIC and enumerated below with respect to the "Statement of Investments of Trastor REIC as of 30.06.2014. Trastor REIC's Board of Directors and Management are responsible for preparing the aforementioned Statement. Our engagement was undertaken in accordance with: the edict referenced 8/259/19.12.2002 of the Board of Directors of the Hellenic Capital Market Committee as amended by the edict referenced 10/566/26.10.2010; the article 25 of the Law 2778/1999; and the International Standard on Related Services 4400 applicable to agreed-upon-procedures engagements. Our responsibility is solely for performing the procedures described below and for reporting to you on our findings.

- Procedures and Findings:
- The above "Statement of Investments" includes all the information in compliance to the article 25 of the Law 2778/1999 and the edict referenced 8/259/19.12.2002 of the Board of Directors of the Hellenic Capital Market Committee as amended by the edict referenced 10/566/26.10.2010.
  - The descriptions of the Real Estate Properties which appear in the above "Statement of Investments" in the "Description of Land and Buildings" column are identical to these included in the corresponding Report, issued by the Independent Valuator, dated 11.07.2014.
  - The values of the aforementioned investments in Real Estate Properties and securities which appear in the above "Statement of Investments" in the "Fair Value" column are identical to those included in the corresponding Report by the Independent Valuator dated 11.07.2014.
  - The total fair value of investment in Real Estate Properties which appear in the above "Statement of Investments" agrees with the corresponding amount of "Investment Property" line in the Interim Financial Information of Trastor REIC for the period ended 30.06.2014 which was prepared in accordance with International Accounting Standard 34 "Interim Financial Reporting".
  - The Condensed Financial Information which are included in the above "Statement of Investments" are extracted from the Interim Financial Information of Trastor REIC for the period ended at 30.06.2014, which was prepared in accordance with International Accounting Standard 34 "Interim Financial Reporting".
  - The calculations in the above "Statement of Investments" are arithmetically accurate.

Because the above procedures do not constitute either an audit or a review made in accordance with International Standards on Auditing or International Standards on Review Engagements, we do not express any assurance on the report beyond what we have referred to above. Had we performed additional procedures or had we performed an audit or review, other matters might have come to our attention, in addition to the ones reported above.

Our report is solely for the purpose set forth in the first paragraph of this report and is addressed exclusively to the Board of Directors of the Trastor REIC, so that the later can fulfill its responsibilities in accordance with the mandatory reporting requirements prescribed in the 8/259/19.12.2002 edict of the Hellenic Capital Markets Committee as amended by the edict referenced 10/566/26.10.2010. This report is not to be used for any other purpose, since it is limited to what is referred to above and does not extend to the interim condensed financial information prepared by the Company for which we have issued a separate review report dated July 30, 2014.



ATHENS, JULY 30 2014  
 THE CERTIFIED AUDITOR  
 DIMITRIS SOURBIS  
 (A.M. SOEL 16891)