

The Statement of Investments has been translated from the original Investment Schedule that was prepared in Greek . In the event that differences exist between this translation and the original in Greek, the Greek text prevails.

(A) INVESTMENT PROPERTIES

No	DESCRIPTION OF PROPERTY				VALUE OF PROPERTY					CURRENT USE OF PROPERTY	TENANT	LEASE DETAILS	
	DEESCRPTION OF LAND & BUILDINGS	LOCATION & ADDRESS	SURFACE IN SQM		NET BOOK VALUE (1)	TAXABLE VALUE (2)	FAIR VALUE (3)	% ON TOTAL INVESTMENTS	FAIR VALUE SURPLUS			LEASE DURATION	MONTHLY RENT
			LAND	BUILDINGS									
1	Five-storey office / shops building with underground parking area	Iasonos & Kartali str., Volos	678,48	1.995,87	1.933.811,47	2.662.050,36	6.274.777,00	7,75%	4.340.965,53	Bank Branch	PIRAEUS BANK	12 Years (2001-2012)	54.608,78
2	Office building/ shops	Mitropoleos & Katouni Str. Thessaloniki	482,79	2.206,76	1.929.815,74	3.335.231,48	7.807.584,00	9,64%	5.877.768,26			9 Years (2008-2017)	68.309,50
3	Retail store	457, Petrou Ralli, Nikala	231,38	325,40	567.984,50	395.776,29	558.772,00	0,69%	-9.212,50				
4	Seven-storey building of offices/ shops	87 Siggrou Ave., Athens	2.781,30	9.248,29	14.959.029,80	13.014.264,14	16.469.401,00	20,34%	1.510.371,20			12 Years (2005-2017)	107.229,48
5	Two-storey office building	13 Kolokotroni Str. & Riga Feraiou, Patra	424,00	954,19	3.952.704,20	1.941.174,30	3.896.970,00	4,81%	-55.734,20	Bank Branch	PIRAEUS BANK	12 Years (2006-2018)	25.823,87
6	Three-storey office building/ shops	62, 25th August Ave. & Koronaou Str. - Iraklio, Crete	249,26	974,92	1.628.245,91	2.247.769,73	2.642.411,00	3,26%	1.014.165,09			12 Years (2006-2018)	11.717,95
7	Ground floor retail store	1-3 Falanthis & Solomou Str, Peristeri	172,44	283,67	629.962,44	152.813,27	548.087,00	0,68%	-81.875,44				0,00
8	Petrol station (building)	National Road Athens-Thessaloniki, Anthili Interchange, Fthiotida, Municipality of Lamia, Fthiotida	12.175,60	639,40	544.060,83	407.701,44	760.614,00	0,94%	216.553,17	Petrol & car service station	BP HELLAS	10 ETH (2003-2013)	4.423,66
9	Petrol station (one building)	National Road Athens-Thessaloniki, Community of Aidini, Municipality of Aghialos, Prefecture of Magnisia	3.454,90	116,60	50.491,97	34.002,23	53.344,00	0,07%	2.852,03				
10	Petrol station (one building)	National Road Ioannina-Konitsa, Amouda spot, Municipality of Passarona, Ioannina	7.167,07	186,16	564.320,18	375.242,66	625.336,00	0,77%	61.015,82			10 Years (2003-2013)	3.456,69
11	Petrol station (one building)	11, Athinon Str. & Heiden, Aliki, Municipality of Volos, Magnisia	3.200,00	1.517,80	960.382,36	338.631,78	903.282,00	1,12%	-57.100,36	Petrol & car service station	BP HELLAS	10 Years (2003-2013)	5.664,35
12	Petrol station (four building)	National Road Agrinio-Arta, Tsita or Fouskari, Municipality of Agrinio, Prefecture of Aitolokarnania	3.533,18	246,84	202.826,31	173.041,38	371.487,00	0,46%	168.660,69			10 Years (2003-2013)	1.605,22
13	Petrol Station (one building)	National Road Athens-Thessaloniki, Ramna, Municipality of Almiros, Prefecture of Magnisia	4.728,77	209,21	81.156,65	65.111,39	68.140,00	0,08%	-13.016,65				
14	Petrol Station (one building)	National Road Chania-Kastelli, Glaros spot, Kato Daratsou Community, Municipality of Kidonia, Prefecture of Chania	1.591,92	130,87	530.815,33	183.830,40	642.275,00	0,79%	111.459,87			10 Years (2003-2013)	4.174,72
15	Petrol Station (one building)	National Road Kerkira-Palaioastritsa, Tzavros spot, Gouvies Community, Kerkira	2.490,75	180,43	388.824,83	538.302,64	590.047,00	0,73%	201.222,17	Petrol & car service station	BP HELLAS	10 Years (2003-2013)	3.164,59
16	Petrol Station (one building)	40, El. Venizellou Str., Neo Limani spot, Korakofolia, Kerkira	1.034,48	301,12	811.315,80	899.139,50	826.152,00	1,02%	14.836,20			10 Years (2003-2013)	5.233,39
17	Petrol Station (two buildings)	275th km. Of National Road Athens-Thessaloniki, Koonarolakas spot, Municipality of Sourpi, Prefecture of Magnisia	8.564,21	241,20	77.062,51	64.214,90	70.316,00	0,09%	-6.746,51				
18	Petrol Station (one building)	6-8 New National Road Athens-Patra, Mesi Agia or Kourtesi spot, Municipality of Patra, Prefecture of Achaia	1.484,11	206,66	771.188,36	744.729,40	1.003.898,00	1,24%	232.709,64			10 Years (2003-2013)	6.269,65
19	Petrol Station (three storey building)	Posidonos Ave. & Panopis Str., Municipality of Glyfada, Prefecture of Attica	1.314,30	908,60	775.347,41	1.044.460,66	1.052.431,00	1,30%	277.083,59	Petrol & car service station	BP HELLAS	10 Years (2003-2013)	6.153,55
20	Petrol Station (one building)	Stadiou & Kalis Panagia Corner, Ergohori, Municipality of Veria	2.099,26	190,00	692.822,09	223.693,65	849.839,00	1,05%	157.016,91			10 Years (2003-2013)	5.184,35
21	Petrol Station (one building)	129 Korinthou Str., Tzini spot, Municipality of Patra, Prefecture of Achaia	899,38	177,24	672.425,14	385.901,11	1.003.515,00	1,24%	331.089,86			10 Years (2003-2013)	6.297,76
22	Four-level underground parking at the mall "Aithria"	Ag. Konstantinou, Sfaktirias, Sina, and Dionysou, Maroussi	2.442,75	16.285,00	4.094.822,48	7.234.621,20	4.555.144,00	5,62%	460.321,52	Parking Lot	VARIOUS COMMERCIAL LEASES	12 Years (2001-2013)	9.617,06
23	Shopping centre - Kosmopolis Centre	Commercial & Recreational Kosmopolis Center at Kosmopolis Park, Ethnikis Antistaseos Str., Komotini.	24.131,00	11.369,41	16.996.199,22	6.897.845,75	12.005.840,00	14,82%	-4.990.359,22	Shopping Center		12 Years (2004-2015)	47.878,40
INVESTMENT PROPERTIES TOTAL (A)			85.331,33	48.895,64	53.815.615,53	43.359.549,66	63.579.662,00	78,50%	9.764.046,47				376.812,97

(B) INVESTMENTS IN SECURITIES

No	DESCRIPTION OF SECURITIES	QUANTITY	UNIT PRICE	ACQUISITION COST	CURRENT UNIT VALUE	TOTAL CURRENT VALUE	% OF TOTAL INVESTMENTS
1	REMBO S.A.	130.000,00	40,92	5.320.046,89	21,83	2.837.969,80	3,50%
TOTAL INVESTMENT IN SECURITIES (B)		130.000,00	40,92	5.320.046,89	21,83	2.837.969,80	3,50%

(C) CASH DEPOSITS

TYPE OF DEPOSITS	BALANCE	% OF TOTAL INVESTMENTS
Demand deposits	421.215,28	0,52%
Time deposits	14.150.000,00	17,47%
TOTAL DEPOSITS	14.571.215,28	17,99%

TOTAL INVESTMENTS (A + B + C)

80.988.847,08 **100,00%**

CONDENSED FINANCIAL POSITION

	30/6/2012	31/12/2011	31/12/2010	31/12/2009
Receivables	873.569,75			
Liabilities	636.462,27			
Total Assets (as per Statement of Financial Position according to IFRS)	87.574.473,72	96.311.783,28	102.021.223,29	115.414.169,60
Surplus value of property according to the valuation as per Law 2778/98	9.764.046,47	13.564.961,47	25.519.122,11	35.035.926,06
Fair value of investment properties according to Law 2778/98	63.579.662,00	67.310.852,00	84.214.050,00	93.551.739,00
% Property value on Total Assets	72,60%	69,89%	82,55%	81,06%
Total Cash & Equivalents	14.571.215,28	23.758.641,29	12.626.276,81	16.699.645,58
% Cash & Equivalents on Total Assets	16,64%	24,67%	12,38%	14,47%
Total Equity (as per Statement of Financial Position according to IFRS)	86.938.011,45	95.468.476,16	101.088.426,80	111.947.582,20

ΣΗΜΕΙΩΣΕΙΣ :

- The Company has the full ownership on all properties, except for property No 5 where the Company has 50% ownership indiviso
- The fair value of properties (column 3) refers to the values determined at 30.06.2012 by the Body of Chartered Surveyors (S.O.E.) according to the requirements of Law 2778/1999
- The Investment policy of the Company has as a goal the continuous improvement of the quality and value of its investment portfolio.
- REMBO S.A. a subsidiary (by100%) has in its ownership a property located at 36-38-40 Alimou Av. & Ioniou, fair value € 10.542.236 as at 30 June 2012, as determined by the Body of Chartered Survivors. There is a mortgage of € 10.200.000 on the property in favor of Piraeus bank.

ATHENS, 26 JULY 2012

THE CHAIRMAN OF THE BOARD OF DIRECTORS

THE CHIEF OPERATING OFFICER

THE ACCOUNTING DIRECTOR

DIMITRIOS X. GEORGAKOPOULOS

SOTIROS K. THEODORIDIS

MARIA ANASTASIOU

Report of factual findings in connection with the 'Statement of Investments

To the Board of Directors of Trastor REIC

We have performed the procedures prescribed and agreed with the Board of Directors of TRASTOR REIC and enumerated below with respect to the 'Statement of Investments of Trastor REIC as of 30.06.2012. Trastor REIC's Board of Directors and Management are responsible for preparing the aforementioned Statement. Our engagement was undertaken in accordance with: the edict referenced 8/259/19.12.2002 of the Board of Directors of the Hellenic Capital Market Committee as amended by the edict referenced 10/566/26.10.2010; the article 25 of the Law 2778/1999; and the International Standard on Related Services 4400 applicable to agreed-upon-procedures engagements. Our responsibility is solely for performing the procedures described below and for reporting to you on our findings.

Procedures and Findings:

- The above "Statement of Investments" includes all the information in compliance to the article 25 of the Law 2778/1999 and the edict referenced 8/259/19.12.2002 of the Board of Directors of the Hellenic Capital Market Committee as amended by the edict referenced 10/566/26.10.2010.
- The descriptions of the Real Estate Properties which appear in the above "Statement of Investments" in the "Description of Land and Buildings" column are identical to those included in the corresponding Report, issued by the Greek Body of Certified Valuers, dated 10.07.2012.
- The values of the aforementioned investments in Real Estate Properties and securities which appear in the above "Statement of Investments" in the "Fair Value" column are identical to those included in the corresponding Report by the Greek Body of Certified Valuers dated 10.07.2012.
- The total fair value of investment in Real Estate Properties which appear in the above "Statement of Investments" agrees with the corresponding amount of "Investment Property" line in the Interim Financial Information of Trastor REIC for the period ended 30.06.2012 which was prepared in accordance with International Accounting Standard 34 "Interim Financial Reporting".
- The Condensed Financial Information which are included in the above "Statement of Investments" are extracted from the Interim Financial Information of Trastor REIC for the period ended at 30.06.2012, which was prepared in accordance with International Accounting Standard 34 "Interim Financial Reporting".
- The calculations in the above "Statement of investments" are arithmetically accurate.

Because the above procedures do not constitute either an audit or a review made in accordance with International Standards on Auditing or International Standards on Review Engagements, we do not express any assurance on the report beyond what we have referred to above. Had we performed additional procedures or had we performed an audit or review, other matters might have come to our attention, in addition to the ones reported above.

Our report is solely for the purpose set forth in the first paragraph of this report and is addressed exclusively to the Board of Directors of the Trastor REIC, so that the later can fulfill its responsibilities in accordance with the mandatory reporting requirements prescribed in the 8/259/19.12.2002 edict of the Hellenic Capital Markets Committee as amended by the edict referenced 10/566/26.10.2010. This report is not to be used for any other purpose, since it is limited to what is referred to above and does not extend to the interim condensed financial information prepared by the Company.

ATHENS, 26 JULY 2012

THE CERTIFIED AUDITOR

KONSTANTINOS MIKALATOS
(A.M. SOEL 17701)

